

30 April 2024

Objective

IPAY aims to track the performance of an Index (before fees and expenses) that provides exposure to a portfolio of leading companies innovating in the global payments sector.

Benefits

Exposure to the growth potential of the digital payments sector
 Reflecting both the growth in online commerce and the rise in mobile/digital payments across both online and offline payments, the adoption of innovative payment solutions is projected to grow strongly in the years ahead.

Exposure to leading global digital payments innovators
 IPAY provides exposure to up to 50 of the leading companies innovating in the global payments sector, providing exposure to: card networks, infrastructure and software, processors and solutions.

Portfolio diversification
 IPAY offers potential portfolio diversification benefits to Australian investors, given that digital payment companies account for a relatively small share of the Australian market.

Performance

| PERIOD | 1 mth | 3 mth | 6 mth | 1 yr | 3 yr (p.a.) | 5 yr (p.a.) | 10 yr (p.a.) | Inception (p.a.) |
|--------|--------|-------|--------|--------|-------------|-------------|--------------|------------------|
| FUND | -7.91% | 7.93% | 39.25% | 22.38% | - | - | - | -3.20% |
| INDEX | -7.87% | 8.11% | 39.78% | 23.23% | -5.74% | 4.94% | - | -2.60% |

Calendar year performance

| PERIOD | YTD | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|--------|-------|--------|---------|--------|--------|--------|------|------|
| FUND | 7.62% | 25.99% | -30.74% | - | - | - | - | - |
| INDEX | 7.86% | 26.86% | -30.38% | -7.91% | 29.01% | 45.94% | - | - |

Value of \$100 invested since inception



Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**

Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE IPAY
 BLOOMBERG CODE IPAY AU
 IRESS CODE IPAY.AXW
 DISTRIBUTIONS
 AT LEAST ANNUALLY
 MGT FEE* 0.67% P.A.
 FUND INCEPTION 13 DEC 21

About the index

INDEX NASDAQ CTA GLOBAL DIGITAL PAYMENTS INDEX
 BLOOMBERG CODE WALLETTAN
 FORWARD P/E RATIO 17.23x
 P/B RATIO 3.08x
 WEIGHTED AVG MARKET CAP A\$140.8B
 NO OF COMPONENTS 36

*Other costs apply. Please refer to the PDS.

Categorisation

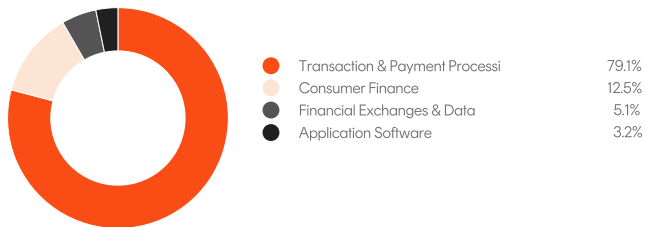
GLOBAL TECHNOLOGY
 THEMATIC
 CAPITAL APPRECIATION

There are risks associated with an investment in IPAY, including market risk, sector risk, international investment risk and concentration risk. For more information on risks and other features of IPAY, please see the Product Disclosure Statement.

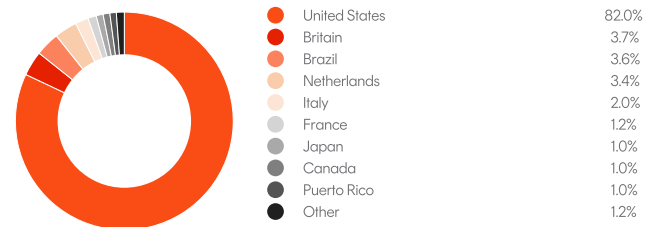
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Sector allocation



Country allocation



Top 10 exposures

| COMPANY | WEIGHTING |
|-------------------------------|-----------|
| PayPal Holdings | 6.9% |
| American Express Co | 6.6% |
| Fiserv Inc | 6.2% |
| Visa Inc | 5.8% |
| Mastercard Inc | 5.8% |
| Discover Financial Services | 5.2% |
| Coinbase Global | 5.1% |
| Block Inc | 5.0% |
| Corpay Inc | 5.0% |
| Fidelity National Information | 4.8% |

Distributions

12 mth distribution yield (%) 0.0%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

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