BETASHARES CRUDE OIL INDEX ETF – CURRENCY HEDGED (SYNTHETIC)

ARSN: 150 081 351 | ASX CODE: OOO

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 15 MARCH 2024

ISSUER: BETASHARES CAPITAL LTD

ABN: 78 139 566 868

AFS LICENCE: 341181

This Supplementary Product Disclosure Statement ("SPDS") is supplemental to the Product Disclosure Statement dated 30 September 2022 in respect of Betashares Crude Oil Index ETF – Currency Hedged (Synthetic) (the "PDS").

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission ("ASIC") on 15 March 2024. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Change to Swap agreement counterparty

The Responsible Entity gives notice that the Fund's Swap agreement counterparty will change from Credit Suisse International to UBS AG effective following the close of trading on 21 March 2024 (the **Effective Date**). This change follows the acquisition of Credit Suisse by UBS.

Following the close of trading on the Effective Date, the specific amendments to the PDS pursuant to this SPDS are as follows:

- 1. In section 2.2.6 "Criteria for selection of Approved Financial Institutions", the first sentence is deleted and replaced with the following:
 - The Approved Financial Institution for the Swap agreements of all the Funds is UBS AG, a bank regulated in Switzerland by the Swiss Financial Market Supervisory Authority (FINMA).
- 2. In Table 6.3 "Material Contracts" of section 6.3, "Credit Suisse International" is deleted and replaced with "UBS AG" under the "Swap Agreements" row heading.
- 3. In section 6.9 "Consent and Disclaimer", the following paragraph is added at the end of this section:

UBS AG has given and has not withdrawn its consent to the references to UBS AG in this PDS in the context in which they have been included. UBS AG has not caused or authorised the issue of this PDS or any Supplementary PDS and does not take any responsibility for any part of this PDS or any Supplementary PDS, other than the references to it.