

8 March 2016

PDS UPDATE: BETASHARES FTSE RAFI U.S. 1000 ETF & BETASHARES NASDAQ 100 ETF

The product disclosure statement (PDS) for BetaShares FTSE RAFI U.S. 1000 ETF and BetaShares Nasdaq 100 ETF dated 5 May 2015 is amended so that cash applications and cash redemptions, if agreed to by the Responsible Entity, may be payable in either Australian dollars or U.S. dollars.

Accordingly, the PDS is amended on page 36 and page 39 by replacing the first paragraph opposite the heading "Applications and redemptions" in the table with the following paragraph:

"Applications and redemptions must be in-kind, unless the Responsible Entity agrees to a cash application or cash redemption (which would be payable in Australian dollars or U.S. dollars, as agreed by the Responsible Entity)."

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