

BetaShares S&P/ASX 200 Financials Sector ETF: PDS Updates

BetaShares Capital Ltd, as responsible entity of the Fund, may update information in the Fund's Product Disclosure Statement (PDS) by issuing a supplementary PDS. However, for product updates that are not materially adverse to unitholders, we may notify unitholders via our website. Any such updates should be read together with the PDS.

The following non-materially adverse changes to the Fund's PDS have been made.

PDS date: 11 October 2011 (as amended by supplementary PDSs dated 7 August 2013, 1 July 2014 and 25 November 2016)

Date of update: 15 October 2013

Nature of update: The following information replaces the information under the heading "ASIC Relief" relating to periodic statements in the PDS.

"ASIC has issued class order 13/1200 which exempts the Responsible Entity from the requirement to provide periodic statements to unitholders under section 1017D(1) of the Corporations Act for each reporting period ending on or before 31 December 2013. For subsequent reporting periods, if the Responsible Entity is not aware of the transaction price at which a unitholder bought or sold units on the ASX, periodic statements are not required to include (i) details of the transaction price at which units were transferred, and (ii) information about the return on investment during the reporting period if the Responsible Entity is not able to calculate this and the periodic statement explains why the information was not included and how it can be obtained."

Date of update: 2 January 2015

Nature of update: The PDS is amended by inserting the following sentence at the end of the first paragraph in section 6.1.1 "Custodian and Administrator":

"The custodian has no obligation to monitor whether the Responsible Entity is complying with its obligations as responsible entity of the Fund."

Date of update: 11 June 2015

Nature of update: Adam Felesky has resigned as a director of BetaShares Capital Ltd.

Accordingly, any references to Adam Felesky in the section "About the Responsible Entity" are deleted.

Date of update: 20 July 2015

Nature of update: BetaShares Capital Ltd has relocated its principal place of business to Level 11, 50 Margaret Street, Sydney NSW 2000.

Accordingly, any references in the PDS to the address of BetaShares Capital Ltd are replaced with references to:

Level 11
50 Margaret Street
Sydney NSW 2000