

BETASHARES GLOBAL AGRICULTURE COMPANIES ETF - CURRENCY HEDGED

ARSN: 609 246 611 | ASX CODE: FOOD

BETASHARES GLOBAL HEALTHCARE ETF - CURRENCY HEDGED

ARSN: 609 155 124 | ASX CODE: DRUG

BETASHARES GLOBAL GOLD MINERS ETF - CURRENCY HEDGED

ARSN: 609 155 419 | ASX CODE: MNRS

BETASHARES GLOBAL BANKS ETF - CURRENCY HEDGED

ARSN: 609 154 994 | ASX CODE: BNKS

BETASHARES GLOBAL ENERGY COMPANIES ETF - CURRENCY HEDGED

ARSN: 609 154 896 | ASX CODE: FUEL

BETASHARES GLOBAL CYBERSECURITY ETF

ARSN: 169 914 434 | ASX CODE: HACK

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 12 JANUARY 2017
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the product disclosure statement dated 8 July 2016 in respect of BetaShares Global Agriculture Companies ETF - Currency Hedged, BetaShares Global Healthcare ETF - Currency Hedged, BetaShares Global Gold Miners ETF - Currency Hedged, BetaShares Global Banks ETF - Currency Hedged, BetaShares Global Energy Companies ETF - Currency Hedged and BetaShares Global Cybersecurity ETF, as updated by the first supplementary product disclosure statement dated 25 November 2016 (together, the "PDS").

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission ("ASIC") on 12 January 2017. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Contribution and withdrawal fees for Authorised Participants

The purpose of this SPDS is to reflect an increase in the contribution fees and the withdrawal fees payable only by Authorised Participants in respect of applications and withdrawals made directly with the Funds. These fees are not applicable for investors who buy or sell units in the Funds on the ASX. This change will take effect 30 days after the date of this SPDS.

There is no change to the management costs (management fee and estimated expense recoveries) of each Fund.

The PDS is amended as follows:

- By deleting section 3.1 and replacing it with the following:

3.1 FEES AND OTHER COSTS

This PDS shows fees and other costs that you may be charged. These fees and costs may be deducted from your money, from the returns on your investment or from the assets of each managed investment scheme as a whole.

Taxes are set out in another part of this PDS.

You should read all the information about fees and costs because it is important to understand their impact on your investment.

TABLE 3.1: TABLE OF FEES OR COSTS FOR EACH FUND

TYPE OF FEE OR COST	AMOUNT	HOW AND WHEN PAID
FEES WHEN YOUR MONEY MOVES IN OR OUT OF THE MANAGED INVESTMENT PRODUCT		
Establishment fee: The fee to open your investment	Nil	Not applicable
Contribution fee: The fee on each amount contributed to your investment	If you are not an Authorised Participant - \$0 If you are an Authorised Participant - \$3,000 plus 0.20% of the application amount for cash applications**	Payable only by Authorised Participants*. This fee will be payable by Authorised Participants together with the application consideration at the time of applying for Units, for cash applications.
Withdrawal fee: The fee on each amount you take out of your investment	If you are not an Authorised Participant - \$0 If you are an Authorised Participant - \$3,000 plus 0.20% of the redemption amount for cash redemptions**	Payable only by Authorised Participants*. This fee will be deducted from the redemption proceeds at the time of the redemption, for cash redemptions.
Exit fee: The fee to close your investment	Nil	Not applicable
Management costs: The fees and costs for managing your investment	Management fee Each Fund except BetaShares Global Cybersecurity ETF - 0.47% per annum of the Net Asset Value of the Fund BetaShares Global Cybersecurity ETF - 0.57% per annum of the Net Asset Value of the Fund Plus Expense recoveries Estimated at 0.10% per annum of each Fund's Net Asset Value	Calculated and accrued daily as a percentage of the Fund's Net Asset Value, and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month. Calculated and accrued daily as a percentage of the Fund's Net Asset Value, and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month.
Service fees: Switching fee: The fee for changing investment options	Nil	Not applicable

*An Authorised Participant is a trading participant under the ASX Operating Rules who has entered into an agreement with the Responsible Entity in relation to Unit applications and redemptions. Unitholders who are not Authorised Participants may be charged a

redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.4 - see "Additional Explanation of Fees and Costs" section below for more information.

** In-kind applications and redemptions are only available if agreed by the Responsible Entity. Additional contribution and withdrawal fees may apply in the case of an in-kind application or redemption as agreed with the Responsible Entity from time to time.

Certain additional costs apply, such as extraordinary expense recoveries. See explanation of "Management costs" in the "Additional Explanation of Fees and Costs" section below for more information.

Each fee set out in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below. All fees and costs in the table above include Goods and Services Tax (GST) net of any input tax credits.

2. By deleting section 3.2 and replacing it with the following:

3.2 EXAMPLE OF ANNUAL FEES AND COSTS

This table gives an example of how the fees and costs can affect your investment over a one year period. You should use this table to compare these products with other managed investment products.

TABLE 3.2: EXAMPLE OF ANNUAL FEES AND COSTS

EXAMPLE - APPLICABLE TO EACH FUND EXCEPT BETASHARES GLOBAL CYBERSECURITY ETF	AMOUNT	BALANCE OF \$50,000 WITH A CASH CONTRIBUTION OF \$5,000 ¹ DURING THE YEAR
CONTRIBUTION FEES		For every additional \$5,000 you put in, you will be charged:
	\$0 if you are not an Authorised Participant; or	\$0 if you are not an Authorised Participant; or
	\$3,010 if you are an Authorised Participant	\$3,010 if you are an Authorised Participant.
PLUS MANAGEMENT COSTS² (management fee plus estimated expense recoveries)	0.57% p.a. of the Fund's Net Asset Value	And , for every \$50,000 you have in the Fund you will be charged \$285 each year.
EQUALS COST OF FUND		If you had an investment of \$50,000 at the beginning of the year and you put in an additional \$5,000 ³ during that year, you would be charged fees of \$285 (if you are not an Authorised Participant) or \$3,295 (if you are an Authorised Participant for the Fund). What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.

EXAMPLE - APPLICABLE TO BETASHARES GLOBAL CYBERSECURITY ETF	AMOUNT	BALANCE OF \$50,000 WITH A CASH CONTRIBUTION OF \$5,000 ¹ DURING THE YEAR
CONTRIBUTION FEES		For every additional \$5,000 you put in, you will be charged:
	\$0 if you are not an Authorised Participant; or	\$0 if you are not an Authorised Participant; or
	\$3,010 if you are an Authorised Participant	\$3,010 if you are an Authorised Participant.

PLUS MANAGEMENT COSTS² (management fee plus estimated expense recoveries)	0.67% p.a. of the Fund's Net Asset Value	And , for every \$50,000 you have in the Fund you will be charged \$335 each year.
EQUALS COST OF FUND		If you had an investment of \$50,000 at the beginning of the year and you put in an additional \$5,000 ³ during that year, you would be charged fees of \$335 (if you are not an Authorised Participant) or \$3,345 (if you are an Authorised Participant for the Fund).
<p style="text-align: center;">What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.</p>		

An Authorised Participant who redeems Units directly will also be charged a withdrawal fee of \$3,000 plus 0.20% of the redemption amount for each Fund (for a cash redemption). Unitholders who are not Authorised Participants may be charged a redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.4 - see "Additional Explanation of Fees and Costs" section below for more information.

Each fee in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below.

¹ Please note the minimum investment in each Fund by an Authorised Participant is for the number of Units that make up a Creation Unit (as specified in the Glossary), unless the Responsible Entity agrees otherwise.

² Certain additional costs apply, such as extraordinary expense recoveries. For more information, refer to the "Additional Explanation of Fees and Costs" section below.

³ Assumes the \$50,000 is invested for the entire year and the \$5,000 investment occurs on the last day of the year.