

BetaShares Australian Small Companies Select Fund (managed fund)

 **ASX: SMLL**

31 March 2017



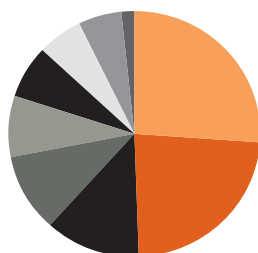
BetaShares

Exchange Traded Funds

Investment Objective

The Fund aims to provide investors with capital growth and income from a portfolio of small company shares listed on the ASX. The Fund aims to outperform the S&P/ASX Small Ordinaries Accumulation Index over the medium to long term (after fees and expenses.)

Sector Allocation



● Materials	26.4%
● Consumer Discretionary	23.2%
● Financials	12.2%
● Real Estate	10.4%
● Industrials	8.1%
● Information Technology	7.0%
● Consumer Staples	5.8%
● Healthcare	5.6%
● Energy	1.4%

Top 10 Exposures

(listed in alphabetical order)

COMPANY	COMPANY
CSR Ltd	Macquarie Atlas Roads Group
DuluxGroup Ltd	Northern Star Resources Ltd
Investa Office Fund	Nufarm Ltd/Australia
IOOF Holdings Ltd	Perpetual Ltd
Link Administration Holdings L	REA Group Ltd

Trading Information

BetaShares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

EXCHANGE	ASX
ASX CODE	SMLL
INAV ASX CODE	YSMLL
CURRENCY	AUD
TRADING HOURS	10:00-16:00 (AEST)
BLOOMBERG CODE	SMLL.AU
IRESS CODE	SMLL.AX

Fund Information

DISTRIBUTIONS	SEMI-ANNUAL
MANAGEMENT FEE	0.32% P.A
EXPENSES	CAPPED AT 0.07% P.A
PERFORMANCE FEE	15.5% OF PERFORMANCE ABOVE THE S&P/ASX SMALL ORD.ACC.INDEX
FUND INCEPTION	7 APRIL 2017

Contact

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There are risks associated with an investment in the Fund, including investment objective risk, market risk and small companies risk. For more information on risks and other features of the Fund please see the Product Disclosure Statement.

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Investment Strategy

The Fund's assets will be invested in a portfolio of high quality, profitable small companies that will be drawn from a universe of ASX-listed stocks that are generally within the 101-350 largest by market capitalisation. The portfolio will typically consist of 50-100 stocks.

The portfolio is constructed using a series of screens that aim to identify companies with positive earnings and a strong ability to service debt. Relative valuation metrics and price momentum are also evaluated as part of the stock selection process. In addition, liquidity is taken into account with a view to selecting stocks that are more liquid relative to other small companies. The Fund does not track a published benchmark.

Benefits of BetaShares Australian Small Companies Select Fund

- ▶ **Performance** – aims to outperform the S&P/ASX Small Ordinaries Accumulation Index over the medium to long term
- ▶ **Diversification** – with a single trade, investors can get exposure to a portfolio of high quality, profitable Australian small companies, providing diversification across industry sectors and individual securities
- ▶ **Portfolio completion** – Fund provides access to a portfolio that excludes larger stocks to which many investors are already exposed
- ▶ **Cost effective** – Fund's management fee significantly lower than most actively managed funds that invest in Australian small companies
- ▶ **Liquidity** – trades on ASX during the trading day like any share

How to use BetaShares Australian Small Companies Select Fund in your portfolio

The Fund can be used to implement a variety of investment strategies. For example:

- ▶ A core portfolio holding for Australian small companies allocations, which provides the potential to outperform the benchmark index
- ▶ A simple, low-cost way to instantly diversify an Australian equities portfolio and reduce portfolio concentration to individual securities or market sectors
- ▶ Tactical exposure to the smaller end of the Australian sharemarket
- ▶ A low cost alternative to other funds focused on Australian small companies

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