

Fund Name
Fund Exchange Code

BetaShares Australian Investment Grade Corporate Bond ETF
CRED

Portfolio holdings for effective trade date

21/12/2018

<u>NAME</u>	<u>COUPON RATE (%)</u>	<u>ISIN</u>	<u>MATURITY DATE</u>	<u>WEIGHT(%)</u>
CASH				0.09
CALTEX AUSTRALIA LTD 4.00PCT MATURING 17/04/2025	4	AU3CB0252369	17-Jan-25	6.00
AROUNDTOWN SA 4.50PCT MATURING 14/05/2025	4.5	AU3CB0252955	14-May-25	5.96
AUSGRID FINANCE PTY LTD 3.75PCT MATURING 30/10/2024	3.75	AU3CB0248318	30-Oct-24	5.85
TELSTRA CORP LIMITED 4.00PCT MATURING 19/04/2027	4	AU3CB0243764	19-Apr-27	5.58
VODAFONE GROUP PLC 4.20PCT MATURING 13/12/2027	4.2	AU3CB0249373	13-Dec-27	5.35
AURIZON NETWORK PTY LTD 4.00PCT MAT 21/06/24 INT 21/03/24	4	AU3CB0244838	21-Jun-24	5.31
BPCE SA 4.50PCT MATURING 26/04/2018	4.5	AU3CB0252625	26-Apr-28	5.08
FONTERRA COOPERATIVE GRP 4.00PCT MATURING 02/11/2027	4	AU3CB0248474	2-Nov-27	4.84
VERIZON COMMUNICATIONS 4.05PCT MATURING 17/02/2025	4.05	AU3CB0246221	17-Feb-25	4.75
BRISBANE AIRPORT CORP LTD 3.90PCT MATURING 24/04/2025	3.9	AU3CB0252617	24-Apr-25	4.29
FBG FINANCE PTY LTD 4.10PCT MATURING 06/09/2027	4.1	AU3CB0246676	6-Sep-27	4.22
LLOYDS BANKING GROUP PLC 4.25PCT MATURING 22/11/2027	4.25	AU3CB0248862	22-Nov-27	3.93
AUSNET SERVICES HOLDINGS 4.40PCT MATURING 16/08/2027	4.4	AU3CB0242527	16-Aug-27	3.77
NETWORK FINANCE CO PTY 3.50PCT MAT 06/12/24 INT 06/09/24	3.5	AU3CB0249167	6-Dec-24	3.68
ASCIANO FINANCIAL LTD 5.40PCT MATURING 12/05/2027	5.4	AU3CB0244325	12-May-27	3.36
LONSDALE FINANCE PTY LTD 3.90PCT MATURING 15/10/2025	3.9	AU3CB0257533	15-Oct-25	2.81
WSO FINANCE PTY LTD 4.50PCT MAT 31/03/2027 INT 31/12/2026	4.5	AU3CB0243566	31-Mar-27	2.76
AUSNET SERVICES HOLDINGS 4.20PCT MATURING 21/08/2028	4.2	AU3CB0250751	21-Aug-28	2.56
LLOYDS BANKING GROUP 4.00PCT MATURING 07/03/2025	4	AU3CB0251239	7-Mar-25	2.54
MACQUARIE GROUP LTD 4.15PCT MATURING 15/12/2027	4.15	AU3CB0249357	15-Dec-27	2.46
FBG FINANCE PTY LTD 3.75PCT MATURING 06/09/2024	3.75	AU3CB0246668	6-Sep-24	2.43
SGSP AUSTRALIAN ASSETS 3.75PCT MATURING 27/09/2024	3.75	AU3CB0247393	27-Sep-24	2.21
AUSTRALIA AND NEW ZEALAND BANK 4.00PCT MATURING 22/07/2026	4	AU3CB0235158	22-Jul-26	2.04
UNITED ENERGY DISTRIBUTION 3.85PCT MAT 23/10/24 INT 24/08/24	3.85	AU3CB0247971	24-Aug-24	1.98
COMMONWEALTH BANK AUST 4.20PCT MATURING 11/06/2026	4.2	AU3CB0234623	11-Jun-26	1.63
SUNCORP METWAY LTD 3.25PCT MATURING 24/08/2026	3.25	AU3CB0239267	24-Aug-26	1.37
ETSA UTILITIES FINANCE 3.50PCT MATURING 29/08/2024	3.5	AU3CB0246544	29-Aug-24	1.12
EMIRATES NBD PJSC 4.75PCT MATURING 09/02/2028	4.75	AU3CB0250512	9-Feb-28	0.58
RABO BANK NEDERLAND AUSTRALIA 4.25PCT MATURING 12/05/2026	4.25	AU3CB0233898	12-May-26	0.48
RABOBANK NEDERLAND AUSTRALIA 5.50PCT MATURING 11/04/2024	5.5	AU3CB0220093	11-Apr-24	0.43
WESTPAC BANKING CORP 4.125PCT MATURING 04/06/2026	4.125	AU3CB0234573	4-Jun-26	0.29
AUCKLAND INTERNATIONAL AIRPORTS 4.50PCT MAT 23/09/2027	4.5	AU3CB0243236	23-Sep-27	0.25