

BETASHARES ASSET ALLOCATION & ETF MODEL PORTFOLIO SERVICE

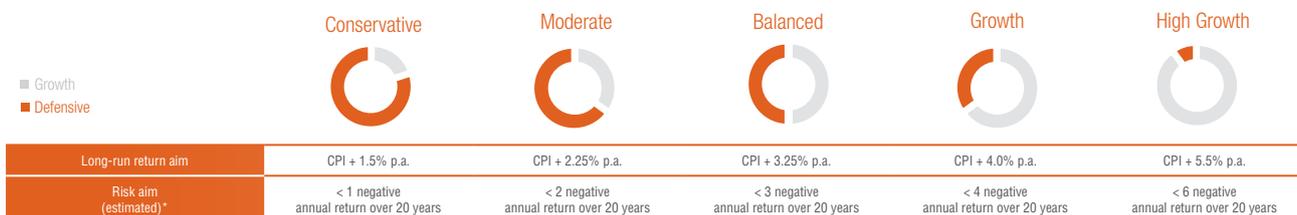
BetaShares offers a series of four model portfolios, each of which seeks to achieve capital growth and income streams through a careful blending of asset classes, including Australian and international equities, bonds, cash, commodities.

The models are constructed using a range of ETFs and other exchange traded products, resulting in institutional-quality portfolios that are cost-effective, highly diversified, transparent, and simple to explain to clients.

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Strategic Asset Allocation (SAA) ETF Model Portfolios	Dynamic Asset Allocation (DAA) ETF Model Portfolios	Dynamic Income Model Portfolios	Pension Risk-Managed Model Portfolios
Built using forward-looking 10-year expected returns and risk for a diversified range of major asset classes, reviewed annually.	Utilises risk/return parameters from SAA, rebalanced quarterly based upon BetaShares' modelling of asset class mis-valuations, risk objectives and economic considerations.	Aim to produce total returns that are similar to the dynamic ETF models, but are weighted towards income rather than capital growth.	Using ETPs that aim to provide enhanced income returns and/or less volatile returns through a systematic risk-management overlay.

Available via Separately Managed Account/Platform

The models are optimised to five risk profiles based on the APRA/FSC/ASFA Standard Risk Measure¹



*This is not a complete assessment of all applicable forms of investment risk. Investors should still ensure they are comfortable with risks and potential losses associated with their chosen investment option.

KEY FEATURES:

1. Four series available - SAA, DAA, Dynamic Income, Pension Risk-Managed.

2. Focused asset class selection - The models are kept intuitive and easy to explain by focusing on getting the 'big' decisions right across the major asset classes. Addition of further asset choices (e.g. country or sector level tilts) adds complexity and tends to offer little incremental value.

3. Dynamic asset allocation - Flexibility to seek to capture both alpha from asset-class mispricing and manage downside risk by tilting from the strategic allocations. A combination of both quantitative models and qualitative assessments are utilised.

4. Best-of-breed ETF selection - The underlying ETF product selection is based on investment merit, with both BetaShares funds as well as those from other managers used.

5. Mix of market-cap and smart beta methodologies - funds selected may use 'smart beta' methodologies which have a demonstrable rationale and seek to outperform market-cap weighted approaches.

6. Reporting, service and support - High quality reporting, support tools, dedicated nationwide adviser services team and personalised service.

7. Business strength - An Australian founded and managed business, BetaShares manages ~A\$16.4 billion in AUM².

8. Access to BetaShares' alliance network - Milliman, Research Affiliates, Coolabah Capital and Legg Mason.

¹ BetaShares Pension Risk-Managed Model Portfolios are only available as Conservative, Moderate & Balanced Portfolios. ² As at February 2021.

BETASHARES ADVISER SUPPORT

As an Australian founded and managed firm, all decisions relating to the model portfolio service reside with the local business, and BetaShares is able to leverage the full resources of its local team to provide support to Advisers.

Examples of support:



SMA
product profiles



Monthly
factsheets



Detailed quarterly
reports



Videos
& webinars



Client-friendly quarterly email
(white labelled on request)



BetaShares senior personnel, including
BetaShares' Chief Economist, available for
presentations to your advice firm
and client events



Personalised service for your
advice practice
(if implemented via an SMA)

CONTACT BETASHARES ADVISER SERVICES TEAM

To discuss BetaShares' ETF Model Portfolios or Asset Allocation services, please contact:
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