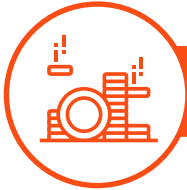



ASX: AAA

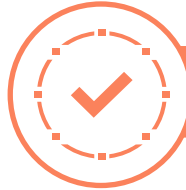
Attractive returns from your cash, in a single ASX trade

The Betashares Australian High Interest Rate Cash ETF (ASX: AAA) is a simple way for investors to generate attractive monthly income from Australian cash.



MONTHLY INCOME

AAA aims to generate attractive income on cash deposits with income distributions paid monthly, via a simple ASX trade.



SIMPLE STRUCTURE

AAA holds Australian Dollars in bank deposit accounts with a number of major banks.



ACCESS AND LIQUIDITY

Unlike term deposits, AAA allows you to access your cash at any stage (subject to usual ASX settlement periods).

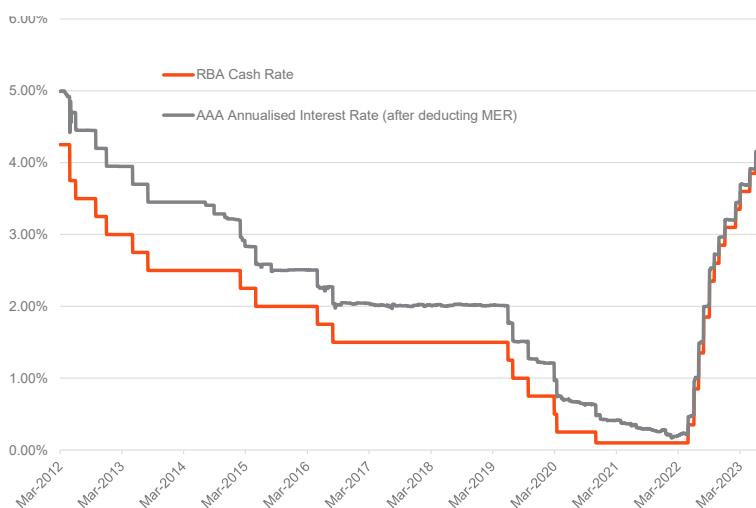
Investors can buy or sell AAA as they would any regular share on the ASX.



ATTRACTIVE INTEREST RATE

AAA aims to achieve interest rates that are competitive with 'at call' bank deposits and term deposits without the need for investors to open a bank account or lock up capital for extended periods.

AAA vs RBA Cash Rate



As at 31 July 2023. Source: Betashares, RBA.

AAA rate is variable and may be lower at time of investment. Excludes any brokerage or bid ask spread incurred when investors transact on the ASX.

Why choose AAA?

Finding the best return on cash deposits can be difficult. Investors may seek out high income cash accounts, only to find that interest rates drop after 'honeymoon' periods are over. Other investors considering term deposits may be uncomfortable locking away their funds for extended periods in order to obtain attractive rates.

AAA offers an attractive income on cash along with the liquidity of shares.

Buy and sell like any share on the ASX using the code: AAA

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

Investment risks include variable interest rates on the Fund's bank deposits and credit risk generally associated with bank deposits. Investment in the Fund does not receive benefit of any government guarantee. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.