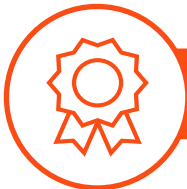



ASX: AQLT

Invest in a portfolio of Australia's highest quality companies

The Betashares Australian Quality ETF (ASX: AQLT) provides exposure to a portfolio of 40 of Australia's highest quality companies in a single ASX trade.



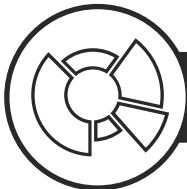
FOCUS ON QUALITY

AQLT aims to track the performance of an index that selects Australian companies based on 'quality' metrics: high return on equity, low leverage and relative earnings stability.



OUTPERFORMANCE POTENTIAL

AQLT's index methodology aims to produce long-term performance superior to that of the benchmark S&P/ASX 200 Index.



PORTFOLIO DIVERSIFICATION

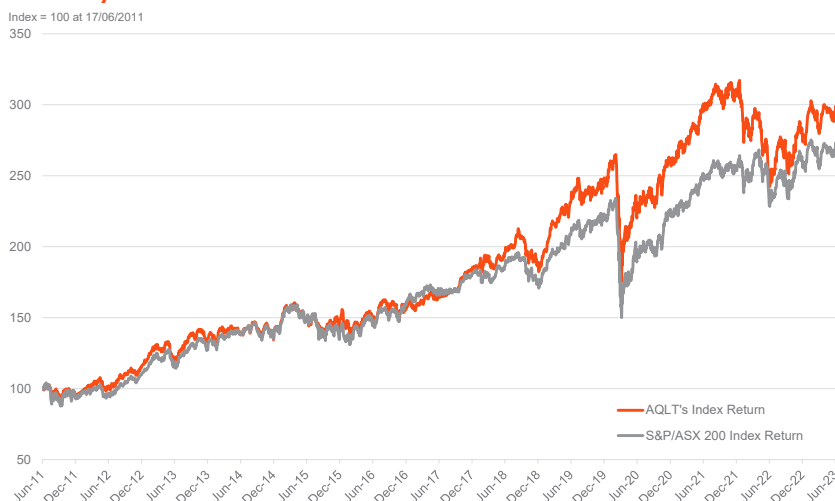
AQLT's Index has tended to have different sector weightings to benchmark Australian equities indices¹, with higher exposure to sectors such as consumer discretionary and lower exposure to the materials (mining) sector, offering potential portfolio diversification benefits².



COST-EFFECTIVE

With management costs of only 0.35% p.a.³ (or \$35 for every \$10,000 invested), AQLT is a cost-effective solution for investors seeking exposure to the performance of quality Australian companies.

AQLT's Index vs S&P/ASX 200 Index: June 2011 to 31 July 2023



Source: Bloomberg. AQLT's Index is the Solactive Australia Quality Select Index. AQLT's inception date was 4 April 2022. Chart shows Index performance (not actual fund performance) after deducting AQLT's management costs of 0.35% p.a. to illustrate the longer-term historical performance of high quality Australian companies captured by the Index. Past performance is not an indicator of future performance of the Index or AQLT. You cannot invest directly in an Index.

Buy and sell like any share on the ASX using the code: AQLT

¹Represented by the S&P/ASX 200 Index.

²As of July 2023.

³Other costs, such as transaction costs, may apply. Refer to the PDS for more information.

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up. The Fund should only be considered as a component of a diversified portfolio.

How to use AQLT in a portfolio:

- As a core allocation to Australian shares providing transparency and diversification benefits.
- As a low-cost complement or alternative to active fund managers focused on Australian shares.

There are risks associated with investment in the Fund, including market risk and non-traditional index methodology risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.