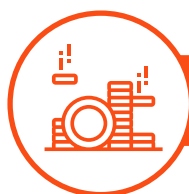


**ASX: CRED**

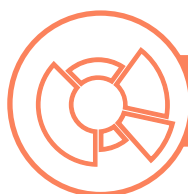
Generate attractive income from a portfolio of high quality Australian corporate bonds

The Betashares Australian Investment Grade Corporate Bond ETF (ASX: CRED) provides intelligent exposure to a portfolio of investment grade fixed-rate Australian corporate bonds in one ASX trade.



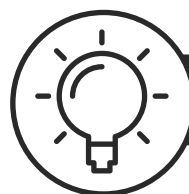
ATTRACTIVE INCOME, PAID MONTHLY

CRED seeks to provide investors with attractive monthly income that is expected to exceed income paid on cash, term deposits, and government and composite bond exposures.



DIVERSIFICATION & DEFENCE

Investment grade fixed-rate Australian corporate bonds have historically tended to rise in value when Australian shares have fallen, providing potential diversification and defensive benefits for portfolios.



INVEST IN BONDS INTELLIGENTLY

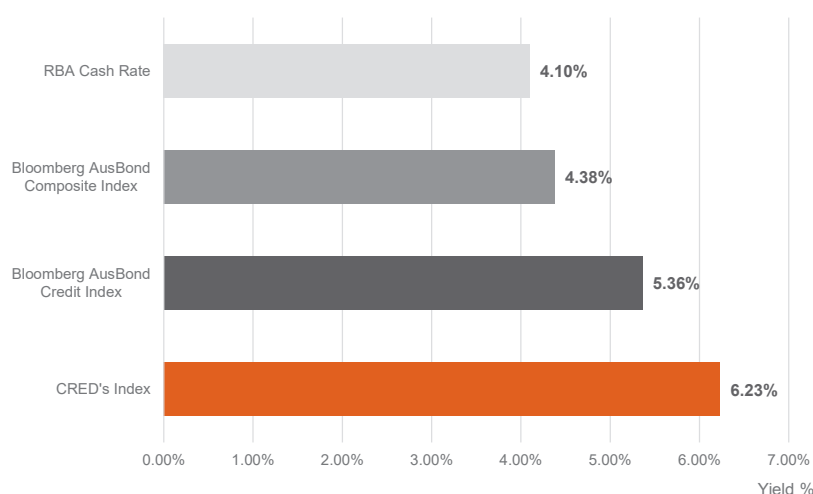
CRED selects bonds based upon expected returns rather than debt outstanding, seeking to avoid shortcomings of traditional debt-weighted indices and provide relatively higher returns.



COST-EFFECTIVE

Management costs of only 0.25% p.a.¹

Yield comparisons as at 30 June 2023 (% p.a.)



Source: Bloomberg, RBA. Past performance is not an indicator of future performance. Yields shown are Yield to Maturity per Index.

Buy and sell like any share on the ASX using the code: CRED

¹Other costs, such as transaction costs, may apply. Refer to the PDS for more information.

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

How to use CRED in a portfolio:

- A core part of a fixed income allocation.
- A complement or alternative to composite or government bond investments.
- A complement to cash or floating rate bond allocations.

There are risks associated with an investment in the Fund, including interest rate risk, credit risk, market risk and index tracking risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.