

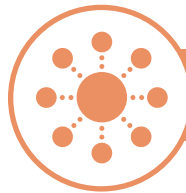
A true to label ethical portfolio, balanced between growth and defensive assets

The BetaShares Ethical Diversified Balanced ETF is a cost-effective, all-in-one, multi-asset class investment solution, for investors whose priority is investing in a way that aligns with their values.



ALL-IN-ONE, TRUE TO LABEL ETHICAL SOLUTION

DBBF is built using BetaShares' true-to-label, RIAA-certified¹ ethical ETFs – which combine positive climate leadership screens with a broad set of ESG criteria.



DIVERSIFIED, MULTI-ASSET CLASS EXPOSURE

The ETFs used to build DBBF's passively blended portfolio provide exposure to equity and fixed income securities in both local and global markets.



COST-EFFECTIVE

BetaShares Ethical Diversified ETFs charge management fees of just 0.39% p.a., (or \$39 for every \$10,000 invested per year)².

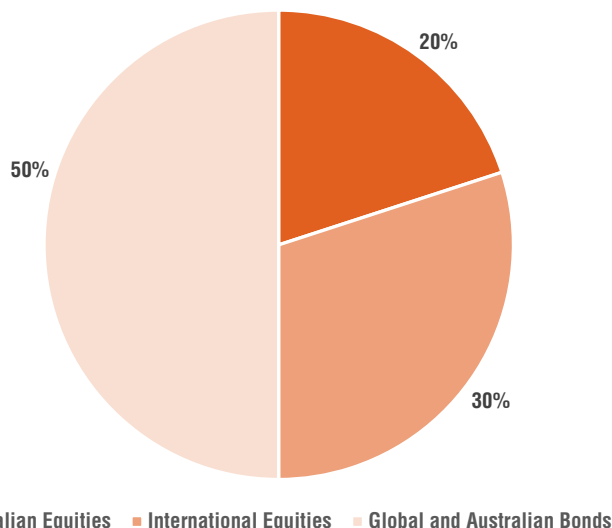


PROFESSIONAL INVESTMENT MANAGEMENT

DBBF's passively blended portfolio is managed by BetaShares' experienced professional investment management team.

DBBF: A balanced ethical diversified portfolio in one trade

Target Asset Allocation*: 50% Growth; 50% Defensive



*The target asset allocation is reviewed, and may be adjusted, annually.

Buy and sell like any share on the ASX using the code: DZZF

¹The underlying BetaShares ethical ETFs have been certified by the Responsible Investment Association Australasia (RIAA) according to the strict operational and disclosure practices required under the Responsible Investment Certification Program. See www.responsibleinvestment.org for details. The Responsible Investment Certification Program does not constitute financial product advice. Neither the Certification Symbol nor RIAA recommends to any person that any financial product is a suitable investment or that returns are guaranteed. Appropriate professional advice should be sought prior to making an investment decision. RIAA does not hold an Australian Financial Services Licence.

²Other costs, such as transaction costs, may apply. Refer to the PDS for more information.

BetaShares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

HOW TO USE DBBF IN A PORTFOLIO:

- A low-cost, all-in-one ethical solution for investors with a 'medium' risk tolerance, and an investment timeframe of at least 5 years
- Can be used as the ethical core of such an investor's portfolio, with potential to add other ETFs or share investments along the way

DBBF IS A PART OF BETASHARES' DIVERSIFIED ETHICAL ETF SERIES:

- BetaShares Ethical Diversified Balanced ETF (ASX: DBBF)
- BetaShares Ethical Diversified Growth ETF (ASX: DGGF)
- BetaShares Ethical Diversified High Growth ETF (ASX: DZZF)

There are risks associated with an investment in the Fund, including asset allocation risk, market risk, currency risk, underlying ETFs risk and index tracking risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.