


**ASX: GEAR**

# A simple way to obtain cost-effective geared exposure to the Australian sharemarket

The Betashares Geared Australian Equity Fund (hedge fund) (ASX: GEAR) offers cost-effective geared exposure to the returns of the broad Australian sharemarket, in a single ASX trade.



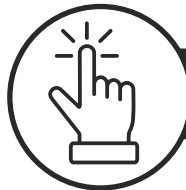
## LEVERAGED EXPOSURE

GEAR gives you the opportunity to make magnified gains if the Australian sharemarket rises, but with the potential for magnified losses if the Australian sharemarket falls on a given day. GEAR's gearing ratio (the total amount borrowed expressed as a percentage of the total assets of the Fund) is managed between 50-65% on a given day.



## ELIGIBLE FOR USE IN SMSFs

GEAR is one of the few types of geared investment structures eligible for use in an SMSF. (Depending on an investor's tolerance for a very high risk investment).



## SIMPLE AND CONVENIENT TO ACCESS

No loan application, no credit assessment and no need to borrow funds, with diversified exposure in a single ASX trade.



## NO MARGIN CALLS

Investors in GEAR do not face the possibility of margin calls.

### GEAR vs S&P/ASX 200 Index performance: April 2015 – 31 July 2023



Source: Betashares, Bloomberg. Past performance is not indicative of future performance.

### How to use GEAR in a portfolio:

- Increase your sharemarket exposure in a capital-efficient way.
- May be used in your SMSF to increase Australian sharemarket exposure, e.g. if you are near your concessional contribution cap.

**Gearing magnifies gains and losses, involves significantly higher risk than non-g geared investments, and may not be a suitable strategy for all investors.**

### Buy and sell like any share on the ASX using the code: GEAR

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at [www.betashares.com.au](http://www.betashares.com.au) and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

Investment risks include market risk, gearing risk and lender risk. The Fund's returns can be expected to have a significant level of volatility due to the use of gearing. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.