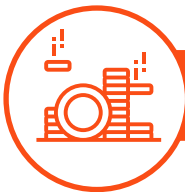


**ASX: HVST**

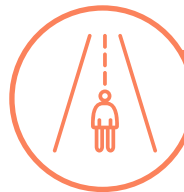
Invest in a high-income portfolio of Australian shares

The Betashares Australian Dividend Harvester Fund (managed fund) (ASX: HVST) aims to provide attractive monthly income and exposure to the broad Australian sharemarket.



OPPORTUNITY FOR HIGH INCOME, PAID MONTHLY

HVST aims to deliver income, comprising dividends and franking credits, which exceeds the net income yield of the broad Australian sharemarket on an annual basis.



DESIGNED FOR INVESTORS SEEKING INCOME

HVST was specifically created to meet the challenges facing investors for whom income is a high priority, such as SMSF investors.



DIVERSIFIED EXPOSURE TO AUSTRALIAN EQUITIES

HVST provides exposure to a diversified portfolio of Australian shares.



LIQUIDITY

You can buy or sell HVST as you would any share on the ASX.

Top 10 Exposures: As at 31 July 2023

Company	Weighting
Commonwealth Bank of Australia	12.3%
Rio Tinto	9.1%
CSL	4.9%
Newcrest Mining	4.9%
QBE Insurance Group	4.5%
BHP Group	4.4%
Woodside Energy Group	4.1%
Transurban Group	3.6%
Suncorp Group	3.4%
Wesfarmers	3.0%

Source: Betashares, Bloomberg.

HVST's strategy means that income returns may account for the majority or all of HVST's total returns. Investors should not necessarily expect HVST's net asset value per unit to increase over time, and should be aware that it may decline, notwithstanding that positive total returns may be generated.

How does HVST aim to generate a yield above market level?

Approximately every three months, the portfolio is rebalanced.

At each portfolio rebalance, the Fund's exposure is reweighted towards those securities in the largest 100 ASX-listed stocks that are expected, within the next rebalance period, to give a holder an entitlement to a dividend.

Buy and sell like any share on the ASX using the code: HVST

Betashares Capital Ltd (ABN 78 139 566 868 AFS License 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

Investment risks include market risk, security specific risk and strategy risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.