

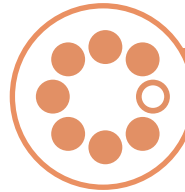
Generate attractive, regular income from a diversified portfolio of global shares

Expand the world of income opportunities in your portfolio with the BetaShares Global Income Leaders ETF (ASX: INCM).



INCOME FROM GLOBAL SHARES, PAID QUARTERLY

INCM provides access to a portfolio of 100 high-yielding global companies, with attractive income potential.



DIVERSIFICATION IN ONE TRADE

Gain exposure to a portfolio of 100 companies from a diverse range of global locations and sectors, as easily as buying a share on the ASX.



SCREENED FOR ATTRACTIVE AND SUSTAINABLE INCOME

Companies included in INCM's portfolio must pass a set of sustainability criteria and are ranked by dividend yield. Criteria for inclusion include regularity of dividends, positive historical earnings, volatility, maximum payout ratios and liquidity.

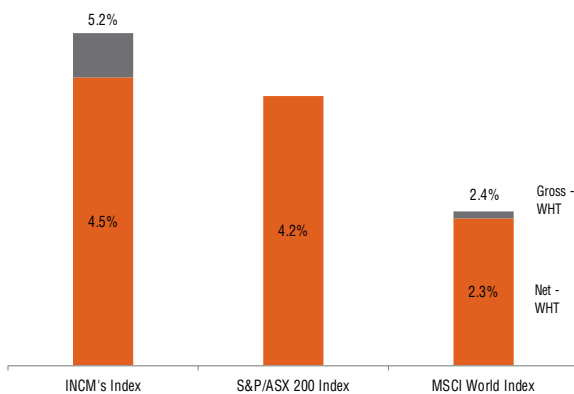


SIMPLE AND COST-EFFECTIVE

With management costs of only 0.45% p.a. (or \$45 for every \$10,000 invested), INCM is a cost-effective solution for investors seeking income from global shares.

INCM's Index offers attractive yield potential versus other broad market indices

12 month dividend yields: INCM's Index v S&P/ASX 200 Index v MSCI World Index: 30 September 2018



Source: Bloomberg. Graph shows yield level of INCM's Index (the Nasdaq Global Income Leaders Index), not ETF and does not take into account ETF management costs. You cannot invest directly in an index. Past performance is not an indicator of future performance of Index or ETF. Yield will vary and may be lower at time of investment. INCM's Index and MSCI World Index yield shown gross and net of withholding tax (i.e. shown from the perspective of an Australian tax payer); S&P/ASX 200 Index yield excludes any franking credit benefit.

Buy and sell like any share on the ASX using the code: INCM

BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) is the issuer. Read the PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.

Nasdaq Global Income Leaders Index is a registered trademark of Nasdaq, Inc (Nasdaq). The Fund is not issued, endorsed, sold or promoted by Nasdaq and Nasdaq makes no warranties and bears no liability with respect to the Fund.

HOW TO USE INCM IN A PORTFOLIO:

INCM can be used to implement a variety of investment strategies.

For example:

- A core allocation for income needs from global shares
- A core allocation to global shares
- Tactical exposure to global shares
- A low-cost complement or alternative to active fund managers focused on global shares

There are risks associated with investment in the Fund, including market risk, international investment risk, currency risk and concentration risk. See PDS.