



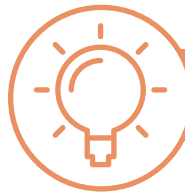
# A smarter way to invest in Australian bonds

The BetaShares Australian Composite Bond ETF is designed to be a core portfolio allocation for fixed income. It provides cost-effective exposure to a portfolio of Australian corporate and government bonds, selected on the basis of their risk-adjusted income potential.



## ATTRACTIVE RETURN POTENTIAL

Potential to deliver superior returns to both active and simple market cap-weighted passive investment approaches.



## INVEST IN BONDS INTELLIGENTLY

Bonds are selected based on their risk-adjusted income potential rather than debt outstanding, seeking to avoid the shortcomings of traditional debt-weighted indices and aiming to provide higher returns.



## FOCUS ON INCOME

OZBD focuses on bonds with high income potential – particularly pertinent in a rising yield environment.

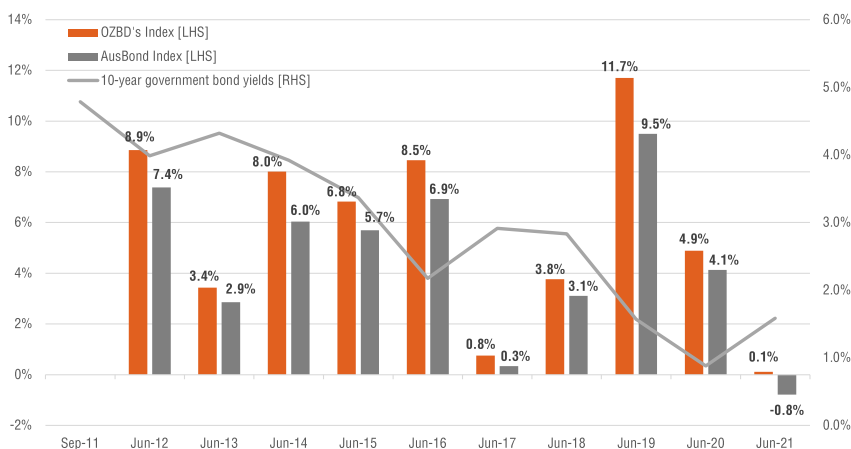


## COST-EFFECTIVE

With management costs of only 0.19% p.a. (or \$19 for every \$10,000 invested), OZBD is a cost-effective way to gain exposure to Australian corporate and government bonds<sup>1</sup>.

## OZBD's Index has outperformed the Ausbond Composite Index in each of the past ten financial years

Financial Year Bond Index Performance



Source: BetaShares, Bloomberg. Past performance is not indicative of future performance of Index or OZBD. Does not take into account OZBD's fees and costs. You cannot invest directly in an index. OZBD's Index is the Bloomberg Australian Enhanced Yield Composite Bond Index.

## Buy and sell like any share on the ASX using the code: OZBD

<sup>1</sup>Other costs, such as transaction costs, may apply. Refer to the PDS for more information.

BetaShares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at [www.betashares.com.au](http://www.betashares.com.au) and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up. The Fund should only be considered as a component of a diversified portfolio.

## HOW TO USE OZBD IN A PORTFOLIO:

- A core component of a fixed income allocation
- Cost-effective option for investors seeking regular income

There are risks associated with an investment in the Fund, including interest rate risk, credit risk, market risk and index tracking risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.