



ASX: SMLL

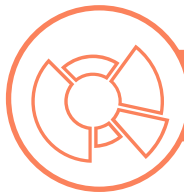
Growth and income opportunities from a quality portfolio of Australian small-caps

The Betashares Australian Small Companies Select Fund (managed fund) (ASX: SMLL) provides instant access to a portfolio of high quality, profitable, small companies in a single ASX trade.



SMART SMALL- CAP STRATEGY

SMLL provides access to a tailored portfolio of small-cap companies, removing those companies which may be a drag on long term performance.



PORTFOLIO DIVERSIFICATION

SMLL invests in smaller cap companies, and therefore specifically excludes stocks to which many investors are already exposed.



SMALL - CAP SOLUTION

SMLL can be used as a small companies allocation in a portfolio, offering growth and income opportunity for investors, and the potential for outperformance versus the S&P/ASX Small Ordinaries Index.

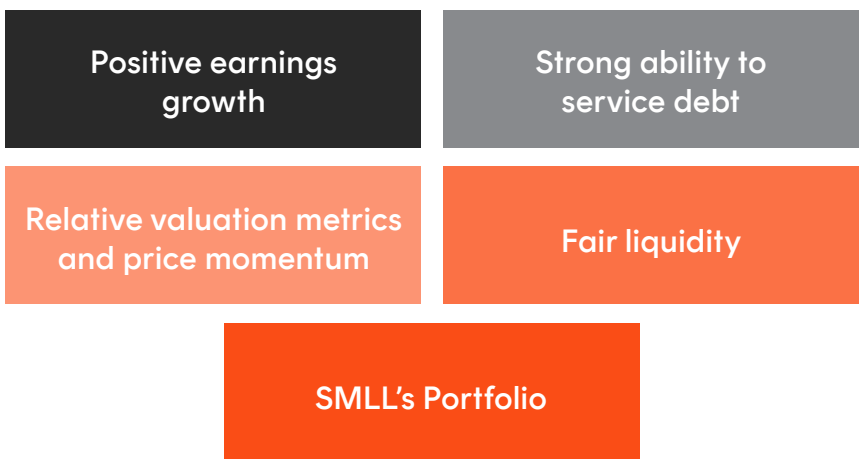


COST- EFFECTIVE

SMLL's management fees are 0.39% p.a.* or \$39 for every \$10,000 invested.

* A performance fee of 15.5% is charged on returns above the performance of the S&P/ASX Small Ordinaries Accumulation Index. Other costs, such as transaction costs, may apply. Refer to the PDS for more information.

SMLL's portfolio is constructed using various screens that seek to ensure quality companies are selected



What are 'Small-Cap' Companies?

A way to categorise companies listed on the ASX is by size, known as market capitalisation ("market cap").

This is calculated by multiplying current share price by number of outstanding shares.

Small-cap companies are those that sit outside the largest 100 on the ASX, by market cap.

Companies in the 'small-cap' segment, generally have a market cap of a few hundred million to ~\$2B.

There are risks associated with an investment in the Fund including market risk, small companies risk and liquidity risk. The Fund can be expected to have a high level of volatility, due to its focus on small companies. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.

Buy and sell like any share on the ASX using the code: SMLL

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up.