

Invest in metal producers powering the clean energy transition

The Betashares Energy Transition Metals ETF provides cost-effective exposure to a portfolio of global companies involved in the production of Energy Transition Metals (ETMs).



LONG-TERM GROWTH POTENTIAL

The transition from fossil fuels to clean energy solutions is driving growth in a range of disruptive products and processes such as renewable energy generation, battery storage solutions, and electric vehicles, all of which are critically dependent on the select group of ETMs that XMET provides exposure to.



FAVOURABLE SUPPLY/DEMAND DYNAMICS

Producers of ETMs stand to benefit from a projected increase in demand for ETMs coupled with constrained global supply.



EXPOSURE TO A RANGE OF ETMS

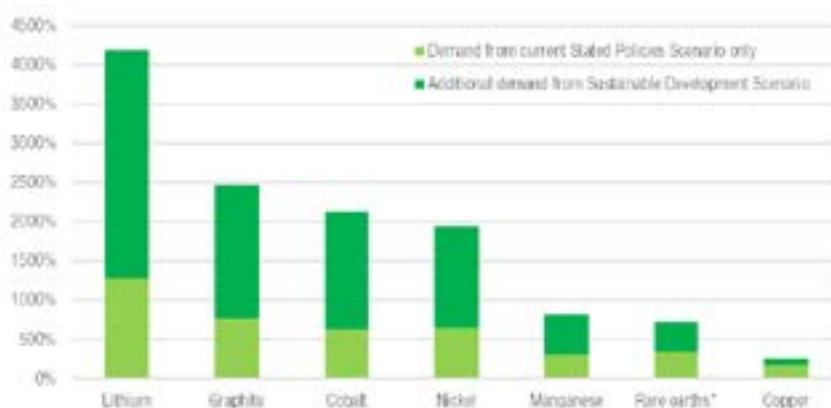
XMET provides global exposure to mining companies and producers of a range of ETMs - copper, lithium, nickel, cobalt, graphite, manganese, silver and rare earth elements – as well as other companies involved in the recycling and processing of these raw materials.



'PURE PLAY' EXPOSURE

XMET primarily offers global exposure to 'pure play' producers of each of these ETMs, being companies with a significant percentage of their revenue derived from a single ETM commodity.

Projected growth of selected Energy Transition Metals demand in 2040 relative to 2020



Source: International Energy Agency, May 2021. Demand from non-energy sector usage was assessed using historical consumption, relevant activity drivers and the derived material intensity. *Neodymium demand is used as indicative for rare earth elements. Sustainable Development Scenario indicates what would be required in a trajectory consistent with meeting the Paris Agreement goals. Stated Policies Scenario is an indication of where the energy system is heading based on a sector-by-sector analysis of today's government policies and policy announcements. Actual outcomes may differ materially from projections.

Buy and sell like any share on the ASX using the code: XMET

Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) is the issuer. Read the Target Market Determination and PDS at www.betashares.com.au and consider with your financial adviser whether the product is appropriate for your circumstances. The value of the units may go down as well as up. The Fund should only be considered as a component of a diversified portfolio.

How to use XMET in a portfolio:

- Tactical allocation to companies in the ETMs industry.
- As a complement to broad market core exposures.

XMET is part of the Betashares range of thematic ETFs, which have been designed to provide investors with exposure to thematic growth opportunities in a single ASX trade.

There are risks associated with an investment in the Fund, including market risk, international investment risk, commodity price and ETM company related risks, and concentration risk. The Fund's returns can be expected to be more volatile (i.e. vary up and down) than a broad global shares exposure, given its concentrated exposure. The Fund should only be considered as a component of a diversified portfolio. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.