

## Betashares Australian Government Bond ETF: PDS Update

Betashares Capital Ltd, as responsible entity of the Fund, may update information in the Fund's Product Disclosure Statement (PDS) by issuing a supplementary PDS. However, for product updates that are not materially adverse to unitholders, we may notify unitholders via our website. Any such updates should be read together with the PDS.

The following non-materially adverse changes to the Fund's PDS have been made.

PDS date: 16 September 2022

**Date of update:** 19 February 2024

Nature of update: The index methodology for the Solactive Australian Government 7-12

Year AUD TR Index ("Index"), which the Fund aims to track before fees and expenses, has been updated by Solactive AG, the index provider. The minimum issuance size for securities in Band 2 has been lowered from \$500 million to \$250 million (with the minimum issuance size for

Band 1 securities being unchanged).

To reflect this revision, the Fund's PDS is updated in section 2.1.3 "About the Index" on page 7, by replacing the following statement, in the third

bullet point of the fourth paragraph:

"have a minimum issuance size of \$500 million."

with the following statement:

"have a minimum issuance size of \$500 million for Band 1 and \$250

million for Band 2 (as described below)."

\_\_\_\_\_\_

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Fund. For a copy of the PDS, TMD and more information about Betashares Funds go to <a href="https://www.betashares.com.au">www.betashares.com.au</a> or call 1300 487 577.

Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor Betashares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.