

BETASHARES CLOUD COMPUTING ETF

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SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 2 October 2026
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This Supplementary Product Disclosure Statement (“SPDS”) is supplemental to the Product Disclosure Statement dated 12 February 2021 in respect of the Betashares Cloud Computing ETF (the “PDS”).

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (“ASIC”) on 2 October 2026. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Change to the Fund’s underlying index

As stated in the PDS, the investment objective of the Betashares Cloud Computing ETF (“Fund”) is to provide an investment return that aims to track the total return performance of the Indxx Global Cloud Computing Index (the “Index”), before taking into account fees and expenses.

Effective 4 November 2026 following close of ASX trading (“Effective Date”), the Fund will commence tracking a new index, the Solactive Global Ex-Australia Software Index. This change is designed to capture developing opportunities in the broader technology sector by providing exposure to a portfolio of up to 50 leading global software companies, which may operate in areas such as enterprise applications, cybersecurity, data analytics, business intelligence, digital design and interactive entertainment. By moving from a cloud computing index to a broader global software index, the Fund will provide investors with more contemporary and diversified exposure to a wider portfolio of leading software companies operating in areas with potential for growth.

As a result, the Fund’s name will change to Betashares Global Software Industry ETF.

The total management fees and costs of the Fund will remain unchanged at 0.67% p.a. of net asset value. From the Effective Date, these will be charged as a single management fee, with any expenses normally incurred in operating the Fund paid by the Responsible Entity out of its own resources

There are no changes to any other features of the Fund.

The changes are summarised below:

	Current	Effective on 4 November 2026 following close of ASX trading
Name	Betashares Cloud Computing ETF	Betashares Global Software Industry ETF
Investment objective	The investment objective of the Fund is to provide an investment return that aims to track the total return performance of the Indxx Global Cloud Computing Index, before taking into account fees and expenses.	The investment objective of the Fund is to provide an investment return that aims to track the total return performance of the Solactive Global ex-Australia Software Index, before taking into account fees and expenses.
Underlying Index	Indxx Global Cloud Computing Index The Index is designed to track the performance of companies in the cloud computing industry. The cloud computing industry is involved in the delivery of computing services,	Solactive Global ex-Australia Software Index The Index is designed to provide exposure to a portfolio of leading global companies that develop software across areas such as

	servers, storage, databases, networking, software, analytics and other services over the internet, which is referred to as the "Cloud".	enterprise applications, cybersecurity, data analytics, business intelligence, digital design, and interactive entertainment.
Management Fees and Costs*	0.67% p.a. of net asset value (no change) (Comprising a management fee of 0.57% p.a. and expenses normally incurred of 0.10%).	0.67% p.a. of net asset value (no change) (Comprising a management fee of 0.67% p.a. Any expenses normally incurred in operating the Fund will be paid by the Responsible Entity out of its own resources).

*Excludes transaction costs associated with buying and selling Fund assets.

The following specific changes are made to the PDS, effective on 4 November 2026 after the close of ASX trading.

Fund name

Each reference to "Betashares Cloud Computing ETF" in the PDS is replaced with "Betashares Global Software Industry ETF".

Index name

Each reference to "Indxx Global Cloud Computing Index" in the PDS is replaced with "Solactive Global ex-Australia Software Index".

1. Key features

1.1 About the Fund

In section 1.1, the information in the second and third paragraph is deleted and replaced with:

The investment objective of the Fund is to provide an investment return that aims to track the total return performance of the Solactive Global ex-Australia Software Index ("Index"), before taking into account fees and expenses.

The Index is designed to provide exposure to a portfolio of leading global companies that develop software across areas such as enterprise applications, cybersecurity, data analytics, business intelligence, digital design, and interactive entertainment.

1.2 Summary of Key Information

In section 1.2, the 'summary' column of the Investment Objective section in the table is deleted and replaced with:

The investment objective of the Fund is to provide an investment return that aims to track the total return performance of the Solactive Global ex-Australia Software Index, before taking into account fees and expenses.

The Fund aims to achieve this objective by adopting the investment strategy set out in section 2.1.2.

There is no assurance or guarantee that the returns of the Fund will meet the investment objective.

2. About the Fund

2.1 Investment Policy

Section 2.1.1 is deleted and replaced with:

2.1.1 Investment objective

The investment objective of the Fund is to provide an investment return that aims to track the total return performance of the Solactive Global ex-Australia Software Index, before taking into account fees and expenses.

The Index is designed to provide exposure to a portfolio of leading global companies that develop software across areas such as enterprise applications, cybersecurity, data analytics, business intelligence, digital design, and interactive entertainment.

Section 2.1.3 is deleted and replaced with:

2.1.3 About the Index

The index sponsor is Solactive AG ("Index Provider"), a leading global provider of index solutions.

To be eligible for initial inclusion in the Index, a security must meet certain criteria, including:

- Be listed in a developed market (ex Australia) or certain emerging markets (further described in the Index methodology)
- Be identified by the Index Provider as a company that designs and licenses computer software products.

Each security is weighted in the Index by its float adjusted market capitalisation, with a maximum weight of 10% per security (at each rebalance).

The Index holds a maximum of 50 securities at each rebalance.

The Index is rebalanced quarterly, normally as at the close of the first Wednesday in February, May, August and November.

The Index is a net total return index, which means that it reinvests cash dividends on the relevant ex-dividend date (the date on which the relevant shares no longer come attached with the right to receive the declared dividend) and adjusts for an Index security's country of incorporation withholding rate.

The nature and method of calculation of the Index may change from time to time.

Further information about the Index can be found on the Fund's product page at www.betashares.com.au.

Neither the Responsible Entity nor any other company in the Betashares group has any control over, or responsibility for, the composition, calculation or availability of the Index. The Index Provider is not a related company of the Responsible Entity.

Past performance information about the Index is available from various sources, including stockbrokers, financial information websites and major data providers such as Bloomberg or Reuters. Any past performance information about the Index does not take into account fees, costs or taxes that may be incurred as a result of investing in the Fund. Past performance of the Index is not a reliable guide to future performance of the Index or the Fund.

A listing of the Fund's portfolio holdings, updated daily, will be available at www.betashares.com.au.

3. Fees and other costs

Section 3.1 is deleted and replaced with the following:

3.1 Fees and other costs

This section shows fees and other costs that you may be charged. These fees and costs may be deducted from your money, from the returns on your investment or from the assets of the managed investment scheme as a whole.

Taxes are set out in another part of this PDS.

You should read all the information about fees and costs because it is important to understand their impact on your investment.

TABLE 3.1: FEES AND COSTS SUMMARY

Betashares Global Software Industry ETF

TYPE OF FEE OR COST	AMOUNT	HOW AND WHEN PAID
Ongoing annual fees and costs		
Management fees and costs:	0.67% per annum of the Fund's Net Asset Value.	
The fees and costs for managing your investment	As at the date of this PDS, the management fees and costs of the Fund consist of the following components:	
	Management fee	
	0.67% per annum of the Fund's Net Asset Value.	The management fee is calculated and accrued daily as a percentage of the Fund's Net Asset Value, and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month.
	Plus	
	Recoverable expenses	
	Estimated at 0.00% per annum of the Fund's Net Asset Value. ¹	The recoverable expenses are calculated and accrued daily as a percentage of the Fund's Net Asset Value, and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month.
	Plus	
	Indirect costs	
	Estimated at 0.00% per annum of the Fund's Net Asset Value. ²	The indirect costs are calculated and accrued daily as a percentage of the Fund's Net Asset Value, and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets as and when incurred.

Performance fees:	Nil.	Not applicable.
Amounts deducted from your investment in relation to the performance of the product		
Transaction costs:	Estimated at 0.02% per annum of the Fund's Net Asset Value. ³	Transaction costs reduce the Fund's Net Asset Value. How and when they are paid varies depending on the type of transaction cost. Certain costs, eg brokerage, are added to or deducted from the amounts payable from the Fund's assets or receivable by the Fund at the time of settlement in respect of investments purchased or sold for the Fund. Other costs, eg transactional custodian fees, are invoiced to the Fund and paid from the Fund's assets according to a regular monthly or quarterly cycle.
The costs incurred by the scheme when buying or selling assets		
Member activity related fees and costs (fees for services or when your money moves in or out of the scheme)		
Establishment fee:	Nil.	Not applicable.
The fee to open your investment		
Contribution fee:	If you are not an Authorised Participant - \$0.	Payable only by Authorised Participants. ⁵
The fee on each amount contributed to your investment	If you are an Authorised Participant - up to \$2,000 plus 0.08% of the application amount for cash applications in Australian dollars. ⁴	This fee will be payable by Authorised Participants together with the application consideration at the time of applying for Units, for cash applications.
Buy-sell spread:	Nil. ⁶	Not applicable.
An amount deducted from your investment representing costs incurred in transactions by the scheme		
Withdrawal fee:	If you are not an Authorised Participant - \$0.	Payable only by Authorised Participants. ⁵
The fee on each amount you take out of your investment	If you are an Authorised Participant - up to \$2,000 plus 0.08% of the redemption amount for cash redemptions in Australian dollars. ⁴	This fee will be deducted from the redemption proceeds at the time of the redemption, for cash redemptions.
Exit fee:	Nil.	Not applicable.
The fee to close your investment		
Switching fee:	Nil.	Not applicable.
The fee for changing investment options		

¹ The estimated recoverable expenses incurred by the Fund for the previous financial year ended 30 June 2026 were 0.10%. The estimated recoverable expenses for the current financial year (adjusted to reflect a 12 month period) are nil. For more information on recoverable expenses, please see section 3.3.3 in the "Additional Explanation of Fees and Costs" section below.

² This figure reflects the indirect costs incurred by the Fund for the previous financial year ended 30 June 2026. For more information on the calculation of indirect costs, see "Indirect costs" in the "Additional Explanation of Fees and Costs" section below.

³ This figure reflects the estimated transaction costs incurred by the Fund for the previous financial year ended 30 June 2026 and may include the Responsible Entity's reasonable estimates where the Responsible Entity was unable to determine the exact amount or information was not available at the date of this PDS. This estimate is net of transaction costs for which the Responsible Entity reimburses the Fund out of the application and redemption fees it receives from Authorised Participants, as described in section 3.3.6. For more information on transaction costs and the application and redemption fees payable by Authorised Participants, see "Transaction costs" and "Application and redemption fees for Authorised Participants" in the "Additional Explanation of Fees and Costs" section below.

⁴ In-kind applications and redemptions are only available if agreed by the Responsible Entity. Additional contribution and withdrawal fees may apply in the case of a cash application or redemption as agreed with the Responsible Entity from time to time.

⁵ An Authorised Participant is a participant in relation to a financial market (or which has engaged a participant to act on its behalf) which has entered into an agreement with the Responsible Entity in relation to Unit applications and redemptions. For an explanation of the contribution fees and withdrawal fees (also referred to in this PDS as application fees and redemption fees) please see section 3.3.6 "Application and Redemption Fees for Authorised Participants" in the "Additional Explanation of Fees and Costs" section below. Unitholders who are not Authorised Participants may be charged a redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.6 - see "Additional Explanation of Fees and Costs" section below for more information.

⁶ While the Fund does not charge a buy-sell spread, as it is traded on a securities exchange, investors may incur a bid-offer spread when trading on the exchange.

Certain additional costs may apply. See the "Additional Explanation of Fees and Costs" section below for more information.

Each fee set out in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below.

All fees and costs in the table above include Goods and Services Tax (GST) net of any reduced input tax credits and any applicable stamp duty and are shown without any other adjustment in relation to any tax deduction available to the Responsible Entity or the extent to which any tax deduction may be passed on to unitholders.

Section 3.2 is deleted and replaced with the following:

3.2. EXAMPLE OF ANNUAL FEES AND COSTS

This table gives an example of how the ongoing annual fees and costs in the Fund can affect your investment over a one year period. You should use this table to compare this product with other managed investment schemes.

TABLE 3.2: EXAMPLE OF ANNUAL FEES AND COSTS

EXAMPLE – BETASHARES GLOBAL SOFTWARE INDUSTRY ETF	AMOUNT	BALANCE OF \$50,000 WITH A CASH CONTRIBUTION OF \$5,000 ¹ DURING THE YEAR
CONTRIBUTION FEES²		For every additional \$5,000 you put in, you will be charged:
	\$0 if you are not an Authorised Participant; or	\$0 if you are not an Authorised Participant; or
	\$2,004 for cash applications in Australian dollars if you are an Authorised Participant. ²	\$2,004 if you are an Authorised Participant.
PLUS MANAGEMENT FEES AND COSTS³	0.67% p.a. of the Fund's Net Asset Value.	And , for every \$50,000 you have in the Fund you will be charged or have deducted from your investment \$335 each year.
PLUS PERFORMANCE FEES	Nil.	And , you will be charged or have deducted from your investment \$0 in performance fees each year. ⁴
PLUS TRANSACTION COSTS⁵	Estimated at 0.02% of the Fund's Net Asset Value.	And , you will be charged or have deducted from your investment \$10 in transaction costs.
EQUALS COST OF FUND		If you had an investment of \$50,000 at the beginning of the year and you put in an additional \$5,000 ⁶ during that year, you would be charged fees and costs of \$345 (if you are not an Authorised Participant) or \$2,349 (if you are an Authorised Participant for the Fund).
		What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.

An Authorised Participant who redeems Units directly will also be charged a withdrawal fee of \$2,004 for a cash redemption (in Australian dollars) based on a balance of \$50,000. Unitholders who are not Authorised Participants may be charged a redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.4 - see "Additional Explanation of Fees and Costs" section below for more information.

Each fee in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below.

¹ Please note the minimum investment in the Fund by an Authorised Participant is one Creation Unit unless the Responsible Entity agrees otherwise.

² Assumes the maximum contribution fee set out in Table 3.1 applies.

³ Management fees and costs are made up of the management fee, recoverable expenses and indirect costs. For more information, refer to the "Additional Explanation of Fees and Costs" section below.

⁴ The Fund does not charge, and there is no right for the Responsible Entity to charge, a performance fee.

⁵ This figure reflects the estimated net transaction costs incurred by the Fund for the previous financial year ended 30 June 2026 and may include the Responsible Entity's reasonable estimates where the Responsible Entity was unable to determine the exact amount or information was not available at the date of this PDS. For more information, refer to "Transaction costs" in the "Additional Explanation of Fees and Costs" section below.

⁶ Assumes the \$50,000 is invested for the entire year and the \$5,000 investment occurs on the last day of the year and therefore the fees and costs in this example are calculated using the \$50,000 balance only.

Section 3.3 "Additional Explanation of Fees and Costs"

Sub-sections 3.3.3, 3.3.4 and 3.3.5 are deleted and replaced with the following:

3.3.3 Recoverable expenses

The recoverable expenses represent the operating expenses incurred in the operation of the Fund. The Fund's Constitution allows all properly incurred expenses to be recovered from the Fund and does not place any limit on the amount or types of expenses that can be recovered.

The expenses normally incurred in the day to day operation of the Fund include custodian, fund administration, unit registry, ASX and audit costs (other than transaction costs described above). These expenses normally incurred and charged to the Fund will be paid by the Responsible Entity out of its own resources while this PDS is current. The Responsible Entity may withdraw or replace this PDS at any time.

The estimated recoverable expenses incurred by the Fund for the previous financial year ended 30 June 2026 were 0.10%. The recoverable expenses normally incurred by the Fund that will apply for the current financial year (adjusted to reflect a 12 month period) will be 0.00% p.a. of the Fund's Net Asset Value, as these expenses will be paid out of the Responsible Entity's own resources as and when they arise.

Extraordinary expenses are expenses that are not normally incurred in the day to day operation of the Fund and are not necessarily incurred in any given year. They may include costs associated with holding unitholder meetings, changing the Fund's constitution, or defending or pursuing legal proceedings. Extraordinary expenses will not be paid out of the Responsible Entity's own resources. Any such expenses will be recovered from the Fund and reflected in its Net Asset Value per Unit. The Responsible Entity, as at the date of this PDS, reasonably estimates that the extraordinary expenses of the Fund that will apply for the current financial year (adjusted to reflect a 12 month period) will be nil.

3.3.4 Indirect costs

Indirect costs are any amounts that we know or where required, reasonably estimate, will reduce a Fund's returns that are paid from the Fund's assets (other than the management fee, recoverable expenses, and transaction costs described elsewhere in this section) or that are paid from the assets of any interposed vehicle (such as an underlying fund) in which the Fund may invest.

The management fees and costs figure disclosed in Table 3.1 includes indirect costs of nil, which is the Responsible Entity's estimate of the amount incurred by the Fund for the previous financial year ended 30 June 2026.

3.3.5 Transaction costs

The Fund incurs transaction costs, such as brokerage, clearing costs, transactional custodian fees, and other transaction fees associated with buying and selling the Fund's assets. Transaction costs are an additional cost to investors and are not included in the management fees and costs shown in Table 3.1.

Transaction costs reduce the Fund's Net Asset Value. How and when they are paid varies depending on the type of transaction cost. Certain costs, eg brokerage, are added to or deducted from the amounts payable from the Fund's assets or receivable by the Fund at the time of settlement in respect of investments purchased or sold for the Fund. Other costs, eg transactional custodian fees, are invoiced and paid from the Fund's assets according to a regular monthly or quarterly cycle.

The Responsible Entity, as at the date of this PDS, reasonably estimates that the net transaction costs of the Fund for the current financial year (adjusted to reflect a 12 month period) will be approximately 0.02% p.a. of the Fund's Net Asset Value or \$10 for every \$50,000 you have in the Fund. These net transaction costs represent estimated total gross transaction costs of 0.04% p.a. minus the estimated transaction costs for which the Responsible Entity reimburses the Fund out of the application and redemption fees it receives, as described in section 3.3.6. These net transaction costs are borne by the Fund.

The transaction costs estimate shown in the fees and costs summary in Table 3.1 is shown net of any amount for which the Responsible Entity reimburses the Fund out of the application and redemption fees it receives from Authorised Participants.

The amount of these costs can be expected to vary from year to year depending on the volume and value of transactions undertaken.

4 Risks

Section 4.3 is deleted and replaced with:

4.3 Technology sector risk

Software-focused companies face intense competition and rapid technological change, which may result in short product cycles and the rapid obsolescence of the products and services they develop and commercialise. These companies are often heavily dependent on intellectual property rights and may be adversely affected by the loss, impairment or infringement of those rights. There can be no assurance that software-focused companies will be able to adequately protect their intellectual property from misappropriation or that competitors, domestically or internationally, will not develop products or services that are substantially similar or superior, or that can be offered at lower cost.

The share prices of software-focused companies may fluctuate significantly due to competitive pressures, changing customer demand, aggressive pricing, rapid technological developments, short product cycles, limited addressable markets, talent and resourcing constraints, and significant research and development expenditure on products or services that may not achieve commercial success.

In addition, many software-focused companies collect, process and store significant volumes of sensitive data and may be targets of cybersecurity incidents, data breaches or other malicious attacks. Such events may result in financial loss, reputational damage, litigation, regulatory action or operational disruption. Software-focused companies may also be particularly affected by changes in laws and regulations relating to privacy, data protection, cybersecurity, artificial intelligence and the use of data.

Section 4.7 is deleted and replaced with:

4.7 Concentration risk

A significant percentage of the Fund's Index will comprise of securities exposed to the software industry sectors. Additionally, a significant percentage of the Fund's underlying Index may be comprised of securities from a small group of countries. The Fund has material exposure to the US.

At times, the software industry and countries the Fund has material exposure to may underperform other industries/countries, causing a greater impact on the value of the Fund's Units than would be the case if the Index were more broadly diversified over numerous industry sectors/countries.

6 Additional Information

In section 6.3, the reference in the first row to Indxx, LLC is replaced with Solactive AG.

In section 6.9, the third paragraph is deleted and replaced with:

The Fund is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the Fund. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the Fund constitutes a recommendation by Solactive AG to invest capital in the Fund nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in the Fund.