

BETASHARES EURO ETF

ARSN: 151 131 967 | ASX CODE: EEU

BETASHARES BRITISH POUND ETF

ARSN: 151 133 514 | ASX CODE: POU

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 27 OCTOBER 2023
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This supplementary product disclosure statement (**SPDS**) is supplemental to the Product Disclosure Statement dated 29 September 2022 (**PDS**). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (**ASIC**) on 27 October 2023. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The amendment to the PDS pursuant to this SPDS is as follows:

Insert the following new section at the end of the 'Important Information' section on page 1:

NOTICE OF CLOSURE OF:

Betashares Euro ETF
Betashares British Pound ETF

The Responsible Entity has determined to close the Betashares British Pound ETF and Betashares Euro ETF (**Closing Funds**), with the closure process of the Closing Funds to commence upon the close of trading on the ASX on 7 December 2023. This decision reflects limited client demand for the Closing Funds since their inception in 2011.

Please note that Betashares U.S. Dollar ETF is not being closed and continues in operation. This notice does not apply to Betashares U.S. Dollar ETF.

The Responsible Entity has applied to the ASX for the trading status of each Closing Fund to be revoked. The ASX has approved this application.

The last day units in each Closing Fund will trade on the ASX will be 7 December 2023 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in the Closing Funds will be suspended from trading and removed from trading status. The Closing Funds will then be wound up in accordance with each Fund's constitution and the Corporations Act.

Investors may sell their units before close of trading on the Last Trading Day via their broker in the normal manner.

Alternatively, investors may continue to hold their units and participate in the relevant Closing Fund's winding up, in which case they will receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Closing Fund. This payment will be made to each investor's nominated bank account for distributions.

Key indicative dates are set out below (indicative only and subject to change):

Event	Indicative Date
Notice of termination and closure via ASX announcement and letter sent to unitholders.	27 October 2023
The last date on which units in each Closing Fund may be traded on the ASX, or redeemed (in the case of an Authorised Participant) (Last Trading Day).	7 December 2023
The date on which the closure process for each Closing Fund will commence. Each Closing Fund's assets will start to be liquidated upon the close of trading on the ASX and consequently each Closing Fund will no longer provide its pre-existing investment exposure.	7 December 2023
The date final trades on the ASX will settle. Unitholders, following the settlement time on this date (Record Date), will participate in the closure process of the relevant Closing Fund.	11 December 2023
<p>The date by which BetaShares will pay the final distribution amount to each unitholder as at the Record Date.</p> <p>The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the relevant Closing Fund's assets.</p> <p>This payment will be made to each unitholder's nominated bank account for distributions. To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for each Closing Fund) on 1300 202 738 or via their website - www.linkmarketservices.com.au.</p>	By 29 December 2023
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 July 2024

This information does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks before making an investment decision.