

BETASHARES ACTIVE AUSTRALIAN HYRBIDS FUND (MANAGED FUND)

ARSN: 613 694 009 | ASX CODE: HBRD

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 12 JULY 2024
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This Supplementary Product Disclosure Statement ("SPDS") is supplemental to the Product Disclosure Statement dated 30 September 2022 in respect of Betashares Active Australian Hybrids Fund (managed fund) (the "PDS").

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission ("ASIC") on 12 July 2024. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Method of obtaining exposure to subordinated notes

As stated in the PDS, the Fund's investments may include subordinated notes. As an alternative to direct investment in subordinated notes, effective on and from 24 July 2024 (the "Effective Date") the Fund may obtain its exposure to subordinated notes indirectly by investing in ASX traded exchange traded funds, which may include those offered by the Responsible Entity, that invest in subordinated notes.

The purpose of this SPDS is to include disclosure in the PDS regarding this matter.

On and from the Effective Date, the following paragraph is inserted in the PDS after the second paragraph in section 2.2.2:

"The Fund may obtain its exposure to subordinated notes directly, or indirectly by investing in exchange traded funds (including ASX-quoted funds managed by the Responsible Entity) that invest in subordinated notes."