



Betashares: PDS Updates

Betashares Capital Ltd, as responsible entity of each Fund listed in the Schedule to this notice, may update information in the Fund's Product Disclosure Statement (**PDS**) by issuing a supplementary PDS. However, for product updates that are not materially adverse to unitholders, we may notify unitholders via our website. Any such updates should be read together with the PDS.

The following non-materially adverse changes to the Funds' PDS have been made.

PDS date:	Refer to Schedule
Date of update:	28 May 2024
Nature of updates:	<p>As the standard settlement cycle for securities transactions in USA and Canada is moving from trade date plus two business days (T+2) to T+1, the settlement cycle for applications by Authorised Participants in certain Betashares Funds that have exposure to such securities requires corresponding adjustment. Accordingly, each Fund's PDS is updated as follows:</p> <p>In Section 5.3, the paragraph that describes T+2 settlement for applications by Authorised Participants, is replaced by the following paragraph:</p> <p>"An in-kind application received by the Dealing Deadline (on day T) will generally enable the Authorised Participant to receive the new Units in its CHESS account (i) two ASX Business Days later (T+2) in the case of Betashares Wealth Builder Australia 200 Geared (30-40% LVR) Complex ETF and (ii) one ASX Business Day later (T+1) in the case of Betashares Wealth Builder Diversified All Growth Geared (30-40% LVR) Complex ETF, provided the Authorised Participant has paid the application consideration and application fee by no later than the standard CHESS settlement cut-off time (11:30am as at the date of this PDS) on the relevant settlement day, or as otherwise agreed with the Authorised Participant."</p>

Schedule

	Fund	PDS date
1.	Betashares Wealth Builder Australia 200 Geared (30-40%) Complex ETF (G200)	11 April 2024
2.	Betashares Wealth Builder Diversified All Growth Geared (30-40%) Complex ETF (GHHF)	11 April 2024

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An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor Betashares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.