

# BETASHARES MARTIN CURRIE REAL INCOME FUND (MANAGED FUND)

ARSN: 621 862 619 | ASX CODE: RINC

## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 12 DECEMBER 2024  
ISSUER: BETASHARES CAPITAL LTD  
ABN: 78 139 566 868  
AFS LICENCE: 341181

This supplementary product disclosure statement (**SPDS**) is supplemental to the Product Disclosure Statement dated 8 August 2022 (**PDS**). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (**ASIC**) on 12 December 2024. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to incorporate a notice regarding the upcoming closure of the Fund, as well as to provide information regarding the options available to investors and the indicative timetable for the closure of the Fund.

The amendment to the PDS pursuant to this SPDS is as follows.

Insert the following new section at the end of the 'Important Information' section on page 1:

### NOTICE OF CLOSURE

The Responsible Entity has determined to close the Betashares Martin Currie suite of funds, including the Betashares Martin Currie Real Income Fund (managed fund) (**Fund**). This decision reflects limited client demand for the Betashares Martin Currie suite of funds.

The Responsible Entity has applied to the ASX for the trading status of the Fund to be revoked. The ASX has approved this application.

The last day units in the Fund will trade on the ASX will be 4 February 2025 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in the Fund will be suspended from trading and removed from trading status. The Fund will then be closed and wound up in accordance with the Fund's Constitution and the Corporations Act.

Investors may sell their units before close of trading on the Last Trading Day via their broker or investing platform in the normal manner.

Alternatively, investors may continue to hold their units in the Fund and participate in the Fund's winding up, in which case they will receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Fund. This payment will be made to each investor's nominated bank account for distributions.

Given the timing of the Fund closure, the Fund will not make a distribution for the distribution period ending December 2024. Any distributable income will be included as a component of the final distribution amount payable to each unitholder in the Fund as at the Record Date (outlined in the indicative timetable below).

Key indicative dates are set out below (indicative only and subject to change):

Event	Indicative Date
Notice of termination and winding up via ASX announcement and letter sent to unitholders.	12 December 2024
The last date on which units in the Fund may be traded on the ASX ( <b>Last Trading Day</b> ).	4 February 2025

The date on which winding up of the Fund will commence. The Fund's assets will start to be liquidated upon the close of trading on the ASX and consequently the Fund will no longer provide its pre-existing investment exposure.	4 February 2025
The date final trades on the ASX will settle. Unitholders, following the settlement time on this date ( <b>Record Date</b> ), will participate in the liquidation of the Fund.	6 February 2025
<p>The date by which Betashares will pay the final distribution amount to each unitholder as at the Record Date.</p> <p>The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the Fund's assets.</p> <p>This payment will be made to each unitholder's nominated bank account for distributions.</p> <p><b>To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for the Fund) on 1300 420 094 or login to the Registrar's website: <a href="http://www.linkmarketservices.com.au">www.linkmarketservices.com.au</a>.</b></p>	By 28 February 2025
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 July 2025

This information does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks before making an investment decision.