



## Betashares S&P 500 Yield Maximiser Complex ETF: PDS Update

Betashares Capital Ltd, as responsible entity of the Fund, may update information in the Fund's Product Disclosure Statement (PDS) by issuing a supplementary PDS. However, for product updates that are not materially adverse to unitholders, we may notify unitholders via our website. Any such updates should be read together with the PDS.

The following non-materially adverse changes to the Fund's PDS have been made.

**PDS date:** 3 April 2025

**Date of update:** 23 January 2026

**Nature of update:** **Change in distribution frequency**

The intended distribution frequency of the Fund has been amended from "quarterly" to "monthly".

Accordingly:

- Table 1.2 of the PDS is updated by replacing the statement:  
"The Responsible Entity intends to make distributions quarterly (assuming there is distributable income)."

with this statement:

"The Responsible Entity intends to make distributions monthly (assuming there is distributable income)."

- Section 2.2 of the PDS is updated by replacing the statement:  
"The Fund intends to pay quarterly distributions based on, among other things, dividends received from the Share Portfolio and income in relation to the call options, after allowing for fees and expenses."

with this statement:

"The Fund intends to pay distributions monthly. Distribution amounts may include dividends, option premiums received, realised gains or losses from disposal of securities, or other assessable income derived by the Fund, after allowing for fees and expenses."

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