Betashares Moderately Geared All Growth (140) Portfolio

30 September 2026

Investment Objective

The Betashares Moderately Geared All Growth (140) Portfolio aims to deliver capital growth beyond an all growth risk-return profile through moderate gearing. It is designed for investors with a very high risk tolerance who are seeking exposure to more growth assets while being comfortable with a very high level of market volatility and the use of leverage. Portfolio construction incorporates both passive and smart-beta strategies, targeting factors such as value, quality, and momentum. The portfolio primarily invests in moderately geared ETFs to increase the risk-return profile beyond 100% growth assets. The portfolio typically has exposure to approximately 140% growth assets, with the allocation to geared investment strategies generally being 75% of the portfolio. Given the individual ranges of gearing within the allocations, the overall strategy is anticipated to have a gross growth assets exposure between 132% to 150% on a given day.

Portfolio Performance

Period	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	7 yr (p.a.)	Inception
Return	-0.40%	1.93%	15.31%	-	-	-	-	9.85%

Value of $100 invested since inception

Source: Betashares, Bloomberg. Portfolio returns are calculated by reference to the portfolio's value at the start and end of the specified period, assume reinvestment of any distributions back into the portfolio, and do not take into account tax paid as an investor. Returns are after management costs incurred, but do not reflect the transaction costs (e.g. brokerage) that investors incur when implementing their portfolios. Past performance is not an indicator of future performance.

Yield and Portfolio Characteristics

YIELD (% P.A.)[1]	-
GROSS YIELD (% P.A.)[1]	-
NUMBER OF ETF HOLDINGS	7

[1] Yield calculated by summing the prior 12 month net and gross fund per unit distributions, pro-rated for portfolio weight, divided by model closing value at quarter end. Yield will vary and may be lower at time of investment. Past performance is not an indicator of future performance.

Note: The portfolio includes the following moderately geared ETFs: Betashares Wealth Builder Diversified All Growth Geared (30-40% LVR) Complex ETF (ASX: GHHF), Betashares Wealth Builder Australia 200 Geared (30-40% LVR) Complex ETF (ASX: G200) and Betashares Wealth Builder Global Shares Geared (30-40% LVR) Complex ETF (together, "the Moderately Geared ETFs").

The Moderately Geared ETFs combine investors' money with borrowed funds and invest the proceeds in in one or more cost-effective ETFs traded on the ASX and other global exchanges. Gearing is managed internally within the relevant fund. The gearing ratio (being the total amount borrowed expressed as a percentage of the total assets of the relevant fund) will generally vary between 30% and 40% on a given day.

The gearing ratio of between 30% and 40% means that a fund's geared exposure is anticipated to vary between ~143% and 167% of the relevant fund's net asset value on a given day. Each fund's portfolio exposure is actively monitored and adjusted to stay within this range. A fund's returns will not necessarily be in this range over periods longer than a day, primarily due to the effects of rebalancing to maintain the daily target geared exposure range, the compounding of investment returns over time and the impact of fees and costs.

Gearing magnifies gains and losses and may not be a suitable strategy for all investors. Investors in geared strategies should be willing to accept higher levels of investment volatility and potentially large moves (both up and down) in the value of their investment. Geared investments involve higher risk than non-geared investments. An investment in the Moderately Geared ETFs is very high risk in nature.

Portfolio Information

PORTFOLIO INCEPTION
11 DECEMBER 2025

ASSET ALLOCATION STRATEGIC

RISK PROFILE ALL GROWTH

INDIRECT COSTS* 0.33% p.a.

MODEL MANAGER
BETASHARES CAPITAL LTD

INDICATIVE DAILY GROSS EXPOSURE** 1.37x

*As at 30 September 2026. The indirect costs are the weighted average management costs of the underlying funds in the portfolio and can be expected to change over time as asset allocations (e.g. taking into account market movements) and underlying investment vehicles change. These indirect costs do not include certain other costs, such as transaction costs (e.g. brokerage or bid ask spreads) that investors incur when implementing their portfolios or any costs charged for use of any applicable platform.

**The portfolio's actual gross exposure may vary from this amount as the geared exposure of the underlying geared ETFs included in the portfolio will vary within its daily geared exposure range, and the allocation to geared ETFs may vary over time, e.g. due to market movements.

Portfolio risks include: the investment objective may not be achieved, market risk, currency risk with international investments, and gearing risk with the moderately geared ETFs.

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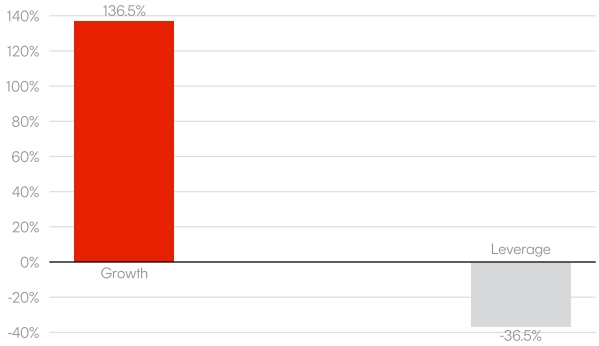
Asset Class Exposure (as a % of Invested Capital)



Australian Equity	53.8%
International Equity	82.7%
Total	136.5%

Underlying ETF Holdings

Asset Class	Security	Name	Weight
Australian Equity			22.41%
	AQLT	Betashares Australian Quality ETF	3.72%
	QOZ	Betashares Australia 200 Fundamental Value ETF	7.38%
	MTUM	Betashares Australian Momentum ETF	3.62%
	G200	Betashares Wealth Builder Australia 200 Geared (30-40% LVR) Complex ETF	7.69%
International Equity			27.61%
	HGBL	Betashares Global Shares Currency Hedged ETF	10.0%
	GGBL	Betashares Wealth Builder Global Shares Geared (30-40% LVR) Complex ETF	17.6%
Diversified			49.99%
	GHHF	Betashares Wealth Builder Diversified All Growth Geared (30-40% LVR) Complex ETF	49.99%

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