Betashares Artificial Intelligence ETF

ASX: CHAT

4 November 2026

Objective

CHAT aims to track the performance of an index (before fees and expenses) that provides exposure to a portfolio of global companies involved in the development and delivery of artificial intelligence.

Benefits

Access the growth potential of AI

AI adoption is accelerating, with investment spanning every layer of the technology stack. CHAT invests across that supply chain, from companies designing and making semiconductors to providers of compute infrastructure, model developers and AI software.

Focused on 'pure play' AI companies

CHAT provides a focused exposure to the AI ecosystem, with companies selected and weighted according to their level of involvement in artificial intelligence. This gives investors targeted exposure to companies for which AI is a core part of their business.

Portfolio diversification

CHAT provides access to around 50 global AI companies in a single ASX ETF. It offers potential portfolio diversification benefits to Australian investors, given the limited representation of AI related companies in the Australian sharemarket.

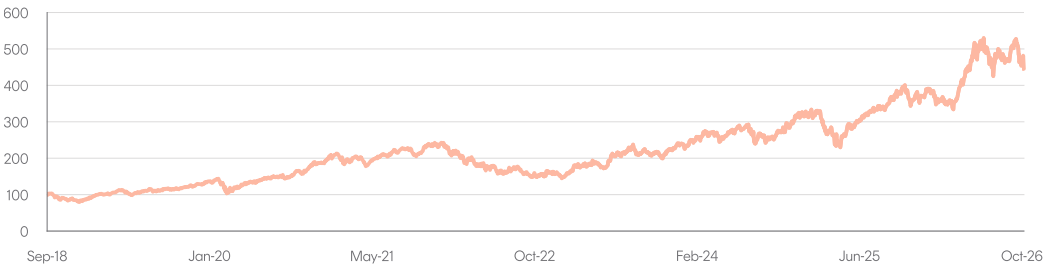
Performance*

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)#
FUND	-	-	-	-	-	-	-	-
INDEX	-12.80%	-1.56%	8.20%	11.93%	30.14%	15.39%	-	20.20%

Calendar year performance*

PERIOD	YTD	2025	2024	2023	2022	2021	2020	2019
FUND	-	-	-	-	-	-	-	-
INDEX	21.42%	16.54%	32.11%	61.14%	-38.04%	27.84%	46.99%	50.22%

Value of $100 invested since index inception



Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**
Graph shows performance of the underlying index, and not the fund. It does not take into account fund fees and costs. Index performance based on reinvestment of income. Index inception date is 18 September 2018. Index 'live' date is 16 October 2026. Index performance prior to 'live date' is back-tested by the index provider using the index methodology at 'live' date. You cannot invest directly in an index. Fund returns are calculated in A$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

* As at 30 October 2026
# Since index inception 18 September 2018

Fund information

Invest in the companies powering the AI revolution.

ASX CODE CHAT
BLOOMBERG CODE CHAT AU
IRESS CODE CHAT.AXW
DISTRIBUTIONS SEMI-ANNUAL
MGT FEE* 0.57% P.A.
FUND INCEPTION 4 NOV 26

*Other costs apply. Please refer to the PDS.

About the index

INDEX NASDAQ CTA ARTIFICIAL INTELLIGENCE SELECT INDEX
BLOOMBERG CODE NQINTLXN
FORWARD P/E RATIO 19.06x
P/B RATIO 6.72x
WEIGHTED AVG MARKET CAP A$1,291.18B
NO OF COMPONENTS 45

Categorisation

GLOBAL TECHNOLOGY

THEMATIC

CAPITAL APPRECIATION

There are risks associated with an investment in CHAT, including market risk, international investment risk, AI industry risk,concentration risk and currency risk. Investment value can go up and down. The Fund's concentrated sector exposure can be expected to be more volatile than a broad global equity exposure. An investment in the Fund should only be considered as a part of a broader portfolio, taking into account your particular circumstances, including your tolerance for risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement and Target Market Determination, both available on this website.

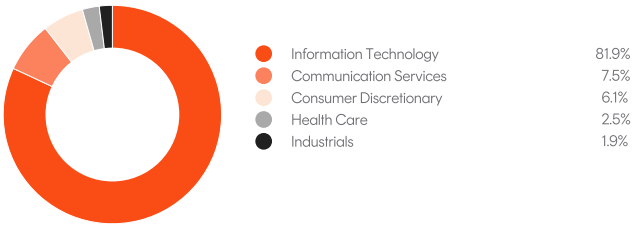
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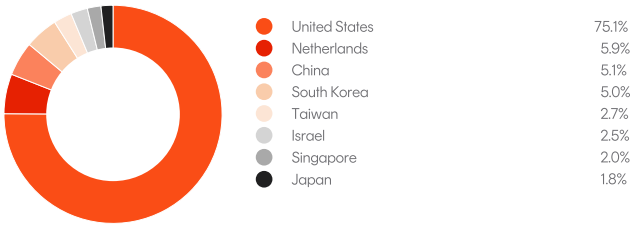
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Index sector allocation



Index country allocation



Top 10 index exposures

Company	Weighting
Amazon.com	4.3%
Palantir Technologies Inc	4.2%
NVIDIA Corp	4.2%
Alphabet Inc (Class A)	3.7%
Advanced Micro Devices Inc	3.6%
Microsoft Corp	2.9%
Taiwan Semiconductor	2.7%
Qualcomm Inc	2.7%
Synopsys Inc	2.7%
SK Hynix	2.6%

Underlying index dividend yield

12 mth trailing dividend yield (%)	0.4%

Yield does not take into account fund fees and costs. Yield will vary and may be lower at the time of investment. **Past performance is not indicative of future performance.**

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