

BETASHARES ETHICAL DIVERSIFIED BALANCED ETF



BetaShares
Exchange Traded Funds

 **ASX: DBBF**

29 OCTOBER 2021

OBJECTIVE

DBBF aims to provide exposure to a cost-effective, multi-asset class portfolio, for investors whose priority is investing in a way that aligns with their values. DBBF seeks to balance income and capital growth returns over the long term, and targets an allocation of 50% defensive assets (Australian and international bonds), 50% growth assets (Australian and international shares).

BENEFITS



ALL-IN-ONE, TRUE TO LABEL ETHICAL SOLUTION

DBBF is built using BetaShares' true-to-label, RIAA-certified* ethical ETFs – which combine positive climate leadership screens with a broad set of ESG criteria



DIVERSIFIED, MULTI-ASSET CLASS EXPOSURE

DBBF provides all-in-one exposure to a range of asset classes, including equity and fixed income securities across Australian and global markets



COST-EFFECTIVE

Management fees of just 0.39% p.a.¹ - (or \$39 for every \$10,000 invested per year)

¹Other costs, such as transaction costs, may apply. Please refer to the Product Disclosure Statement for more information.

PERFORMANCE

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	Inception ¹
FUND	-0.59%	-0.89%	4.69%	-	-	-	6.65%

CALENDAR YEAR PERFORMANCE

PERIOD	YTD	2020	2019	2018	2017	2016	2015
FUND	6.93%	-	-	-	-	-	-

Value of \$100 invested since inception



Source: BetaShares, Bloomberg. **Past performance is not indicative of future performance.**

Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

¹Inception date refers to the inception of the Fund's current investment strategy on 15 December 2020. Prior to the inception date, the Fund traded under a different investment strategy as the BetaShares Diversified Balanced ETF and was subject to different management costs. Information about the Fund's performance prior to the inception date is available on request by emailing info@betashares.com.au or calling 1300 487 577.

FUND INFORMATION

BetaShares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE DBBF

BLOOMBERG CODE DBBF AU

IRESS CODE DBBF.AXW

DISTRIBUTIONS QUARTERLY

MGT FEE 0.39% P.A.

FUND INCEPTION¹ 9 DEC 19

CATEGORISATION

ETHICAL

MULTI-ASSET CLASS
EXPOSURE

CORE

There are risks associated with an investment in DBBF, including asset allocation risk, market risk, currency risk, underlying ETFs risk and index tracking risk. For more information on risks and other features of DBBF, please see the Product Disclosure Statement.

CONTACT

▶ 1300 487 577 (Australia)

▶ info@betashares.com.au

▶ + 61 2 9290 6888 (ex Aust)

▶ betashares.com.au

BETASHARES ETHICAL DIVERSIFIED BALANCED ETF



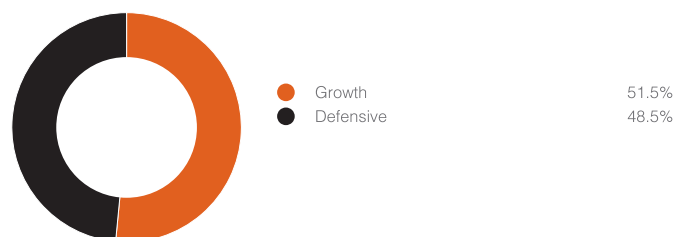
BetaShares
Exchange Traded Funds



ASX: DBBF

29 OCTOBER 2021

ASSET ALLOCATION

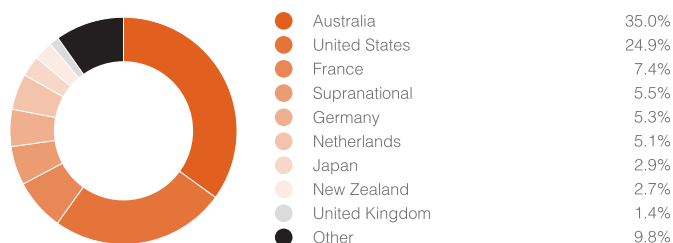


The target asset allocation is reviewed, and may be adjusted, annually.

SECTOR ALLOCATION



COUNTRY ALLOCATION



UNDERLYING ETFs' INDEX YIELD

YIELD (% P.A.)	2.2%
FRANKED YIELD (% P.A.)	2.3%

Source: Bloomberg. Yield is calculated by summing the 12-month trailing index yields for the underlying ETFs in the portfolio in proportion to the underlying ETF weightings. Yield does not take into account the impact of fees and costs incurred in the underlying ETFs or DBBF, or any withholding taxes on distributions received from offshore investments. Yield may differ due to these and other factors, including changes in the number of units on issue. Franked yield is inclusive of franking credits. Not all Australian investors will be able to receive the full value of franking credits. Yield will vary and may be lower at time of investment. **Past performance is not an indicator of future performance.**

ABOUT BETASHARES ETHICAL DIVERSIFIED ETFs

Each BetaShares Ethical Diversified ETF provides exposure to a cost-effective, 'true to label' ethical portfolio, and seeks to provide an investment return over the long term consistent with a particular risk profile (balanced, growth or high growth) through a passive blending of asset classes including Australian and international equities, and Australian and international bonds, according to the strategic asset allocation set for the relevant fund.

Each BetaShares Ethical Diversified ETF's portfolio is built using a strategic asset allocation (SAA) consistent with the its risk-return profile, using varying allocations to growth assets (international and Australian shares) vs. defensive assets (international and Australian bonds). The SAA is set by applying forward-looking, long-term expected returns and risk for each asset class.

Each BetaShares Ethical Diversified ETF's asset allocation and underlying exposures are reviewed regularly by the BetaShares Investment Committee and adjusted periodically to ensure they remain consistent with target allocations and risk profile.

To that end, BetaShares Diversified ETFs obtain their asset-class exposure using ETFs from the BetaShares range of ethical ETFs.

WHO MIGHT THE FUND SUIT?

DBBF may suit investors whose priority is investing in a way that aligns with their values, with an investment timeframe of at least 5 years, who have a 'medium' tolerance for risk¹ and who are therefore willing to accept some volatility in their portfolio in order to achieve their long-term objective.

¹ Risk profiles defined in accordance with the Australian Prudential Regulation Authority's (APRA) 'standard risk measure', or SRM. The SRM is based on industry guidance to allow investors to compare investment options that are expected to deliver a similar number of negative annual returns over any 20-year period. The SRM is not a complete assessment of all forms of investment risk, for instance it does not detail what the size of a negative return could be or the potential for a positive return to be less than an investor may require to meet their objectives. Further, it does not take into account the impact of administration fees and tax on the likelihood of a negative return. Investors should still ensure they are comfortable with the risks and potential losses associated with their chosen investment option.

* The underlying BetaShares ethical ETFs have been certified by the Responsible Investment Association Australasia (RIAA) according to the strict operational and disclosure practices required under the Responsible Investment Certification Program. The Responsible Investment Certification Program does not constitute financial product advice. Neither the Certification Symbol nor RIAA recommends to any person that any financial product is a suitable investment or that returns are guaranteed. Appropriate professional advice should be sought prior to making an investment decision. RIAA does not hold an Australian Financial Services Licence. www.responsibleinvestment.org

This information has been prepared by BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares), the issuer of the Fund. It does not take into account any person's objectives, financial situation or needs. Investors should consider the appropriateness of the information taking into account such factors and seek financial advice. Before making an investment decision, investors should read the Product Disclosure Statement (PDS), available at www.betashares.com.au, and consider whether the Fund is appropriate for their circumstances. A Target Market Determination (TMD), which sets out the class of consumers in the target market for the Fund, is also available at www.betashares.com.au/target-market-determinations. An investment in the Fund is subject to investment risk and the value of units may go down as well as up. BetaShares does not guarantee the performance of the Fund, the repayment of capital or any rate of return.