

BetaShares Global Income Leaders ETF

 **ASX: INCM**

28 February 2021



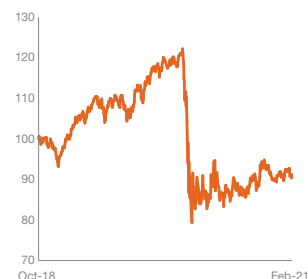
BetaShares
Exchange Traded Funds

Investment Objective

The Fund seeks to provide investors with exposure to a diversified portfolio of global shares along with attractive, regular income. The Fund aims to track the performance of an index (before fees and expenses) that comprises 100 high-yielding global companies (ex-Australia) screened for dividend persistency.

Performance

Value of \$100 invested since inception



PERIOD	FUND RETURN	INDEX RETURN
1 mth	1.50%	1.52%
3 mth	-1.53%	-1.49%
6 mth	5.73%	5.82%
1 yr	-16.88%	-17.11%
3 yr (p.a)	-	-1.11%
5 yr (p.a)	-	2.64%
Inception	-3.89%	-4.14%

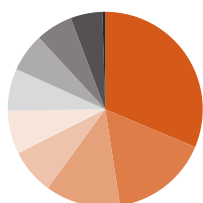
Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or the bid ask spread that investors incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax. Returns for periods longer than one year are annualised. Past performance is not an indicator of future performance. Source: BetaShares, Bloomberg.

Distributions

12 mth distribution yield (%) 4.0%

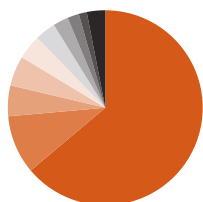
Yield figures are calculated by summing the prior 12 month net and gross fund per unit distributions divided by the fund closing NAV per unit at period-end. Franking level is total franking level over the last 12 months. Past performance is not an indicator of future performance.

Sector Allocation



Utilities	31.3%
Consumer Staples	16.2%
Financials	12.5%
Real Estate	7.5%
Healthcare	7.3%
Information Technology	6.9%
Industrials	6.4%
Communication Services	6.1%
Materials	5.3%
Other	0.5%

Country Allocation



United States	63.9%
Japan	9.7%
Britain	5.1%
Switzerland	5.0%
Italy	4.1%
Hong Kong	3.4%
Singapore	2.5%
Finland	1.9%
France	1.3%
Other	3.1%

Top 10 Exposures

COMPANY	WEIGHTING	COMPANY	WEIGHTING
Seagate Technology PLC	2.6%	Fortum Oyj	1.9%
Altria Group Inc	2.4%	A2A SpA	1.9%
Bunge	2.3%	Omnicom Group Inc	1.8%
British American Tobacco PLC	2.1%	PPL Corp	1.7%
Zions Bancorp NA	2.0%	AbbVie Inc	1.6%

Trading Information

BetaShares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

EXCHANGE	ASX
ASX CODE	INCM
CURRENCY	AUD
TRADING HOURS	10:00-16:00 (AEST)
BLOOMBERG CODE	INCM AU
IRESS CODE	INCM.AXW

Fund Information

DISTRIBUTIONS	QUARTERLY
MANAGEMENT FEE	0.39% P.A.
EXPENSES	ESTIMATED AT 0.06% P.A.
FUND INCEPTION	18 OCTOBER 2018

Underlying Index Characteristics

INDEX	NASDAQ GLOBAL INCOME LEADERS NTR INDEX
PRICE/EARNINGS RATIO	12.32 x
MARKET CAP	4208.4B
NUMBER OF COMPONENTS	100

Contact

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There are risks associated with an investment in the Fund, including market risk, security specific risk, industry sector risk and index tracking risk. For more information on risks and other features of the Fund please see the Product Disclosure Statement.

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Index Description

The Fund aims to track the Nasdaq Global Income Leaders Index ("Index") before fees and expenses. The Index selects from a universe of large-mid cap global developed market shares (ex-Australia), which are screened by a set of criteria including regularity of dividends, positive historical total earnings, volatility, maximum payout ratios and liquidity. Shares that meet these eligibility screens are ranked by dividend yield, with 100 high-yielding shares selected. The aim of the screens is to select companies with attractive and persistent income. The constituent weights are adjusted so that country weights are broadly similar to those of the global developed world sharemarket. To qualify for inclusion in the Index, each constituent must have a minimum market capitalisation of US\$1 billion (for U.S. components) and US\$500 million (for ex-U.S. components).

Benefits of BetaShares Global Income Leaders ETF

- ▶ **Attractive income from global shares** – Fund methodology selects high-yielding global companies, with income paid quarterly
- ▶ **Diversification** – Fund designed to provide exposure to 100 global shares (ex-Australia) whose weights are generally similar to those of the broad global developed world sharemarket
- ▶ **Dividend persistency** – Fund's eligibility screens are designed to select companies that have track records of paying dividends regularly
- ▶ **Cost effective** – Fund tracks the performance of an index (no 'active manager' fees)
- ▶ **Liquidity** – available to trade on the ASX like any share
- ▶ **Transparent** – portfolio holdings, value of the Fund's assets and net asset value per unit available daily on our website

How to use the BetaShares Global Income Leaders ETF in your portfolio

The Fund can be used to implement a variety of investment strategies. For example:

- ▶ A core, cost-effective allocation for income needs from global shares
- ▶ A core allocation to international equities providing transparency and diversification benefits
- ▶ Tactical exposure to the global sharemarket
- ▶ A low cost complement or alternative to active fund managers focused on global equities

An investment in any BetaShares Fund ("Fund") is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. This information is prepared by BetaShares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) ("BetaShares"), the product issuer. It is general information only and does not take into account your objectives, financial situation or needs so it may not be appropriate for you. Before making an investment decision you should consider the product disclosure statement ("PDS") and your circumstances and obtain financial advice. The PDS is available at www.betashares.com.au or by calling 1300 487 577 (within Australia) or +61 2 9290 6888 (outside Australia). This document does not constitute an offer of, or an invitation to purchase or subscribe for securities. This information was prepared in good faith and to the extent permitted by law BetaShares accepts no liability for any errors or omissions or loss from reliance on any of it. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

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