

ASX: MTAV

31 May 2024

Objective

MTAV aims to track the performance of an index (before fees and expenses) that provides exposure to a portfolio of leading global companies involved in building, developing and operating the Metaverse. The Metaverse has been described as the next iteration of the internet that seamlessly combines our digital and physical lives.

Benefits

Exposure to the growth potential of the Metaverse



As the Metaverse evolves, consumers are expected to spend more and more time in virtual worlds, and businesses will increasingly have to establish and maintain a 3D, digital presence inside these worlds. The companies whose products and services are required in the development, construction and operation of the Metaverse offer the potential for significant growth.

Access the breadth of the Metaverse economy



MTAV provides exposure to a portfolio of companies involved in the metaverse, including providers of 3D modelling, designers/manufacturers of VR/AR hardware, providers of artificial intelligence services, companies that sell advertising located in the Metaverse, and companies involved in digital currencies/assets used in the Metaverse.

Convenient, cost-effective access



With management costs of only 0.69% p.a. (or \$69 for every \$10,000 invested), MTAV is a cost-effective way to gain exposure to the Metaverse thematic*.

*Other costs apply. Please refer to the PDS.

Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	2.90%	1.07%	15.80%	30.15%	-	-	-	22.64%
INDEX	2.95%	1.26%	16.22%	31.16%	5.17%	18.98%	-	23.62%

Calendar year performance

PERIOD	YTD	2023	2022	2021	2020	2019	2018	2017
FUND	13.28%	54.71%	-	-	-	-	-	-
INDEX	13.63%	55.98%	-41.22%	24.38%	47.17%	-	-	-

Value of \$100 invested since inception



Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**

Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE MTAV
 BLOOMBERG CODE MTAV AU
 IRESS CODE MTAV.AXW
 DISTRIBUTIONS
 AT LEAST ANNUALLY
 MGT FEE* 0.69% P.A.
 FUND INCEPTION 2 AUG 22

About the index

INDEX BLOOMBERG METAVERSE
 SELECT INDEX
 BLOOMBERG CODE
 BMETASN INDEX
 FORWARD P/E RATIO 25.77x
 P/B RATIO 4.86x
 WEIGHTED AVG MARKET CAP
 A\$1,103.92B
 NO OF COMPONENTS 45

Categorisation

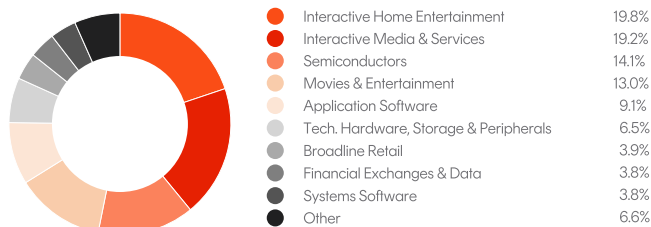
GLOBAL
 THEMATIC
 CAPITAL APPRECIATION

There are risks associated with an investment in MTAV, including market risk, sector risk, Metaverse theme risk and concentration risk. The Fund's returns can be expected to be more volatile (i.e. vary up and down) than a broad global shares exposure, given its more concentrated exposure. For more information on risks and other features of MTAV, please see the Product Disclosure Statement.

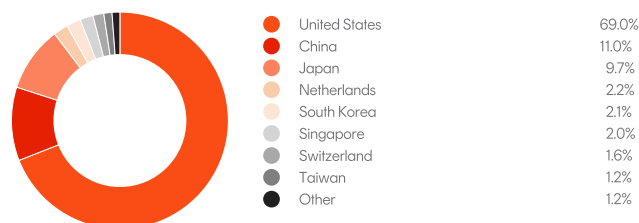
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▶ +61 2 9290 6888 (ex Aust)
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Sector allocation



Country allocation



Top 10 exposures

Company	Weighting
NVIDIA Corp	9.1%
Meta Platforms Inc	5.5%
Nintendo Co	5.3%
Qualcomm Inc	5.0%
Tencent Holdings	4.7%
Alphabet Inc (Class A)	4.5%
Autodesk Inc	4.0%
Amazon.com	3.9%
Apple Inc	3.9%
Spotify Technology SA	3.9%

Distributions

12 mth distribution yield (%) 0.0%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

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