

BetaShares Global Quality Leaders ETF

ASX: QLTY



31 December 2020



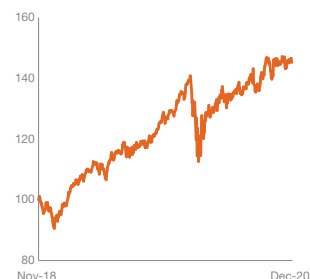
BetaShares
Exchange Traded Funds

Investment Objective

The Fund seeks to provide investors with exposure to a diversified portfolio of quality global companies (ex-Australia) with high return on equity and profitability, low leverage and earnings stability. The Fund aims to track the performance of an index (before fees and expenses) that comprises 150 global companies ranked by highest quality score.

Performance

Value of \$100 invested since inception



PERIOD	FUND RETURN	INDEX RETURN
1 mth	-0.42%	-0.41%
3 mth	3.25%	3.31%
6 mth	7.81%	7.91%
1 yr	13.85%	13.91%
3 yr (p.a)	-	17.98%
5 yr (p.a)	-	15.86%
Inception	18.89%	19.01%

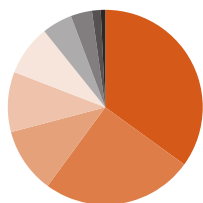
Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or the bid ask spread that investors incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax. Returns for periods longer than one year are annualised. Past performance is not an indicator of future performance. Source: BetaShares, Bloomberg.

Distributions

12 mth distribution yield (%) 2.3%

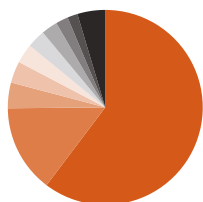
Yield figures are calculated by summing the prior 12 month net and gross fund per unit distributions divided by the fund closing NAV per unit at period-end. Franking level is total franking level over the last 12 months. Past performance is not an indicator of future performance.

Sector Allocation



Information Technology	35.0%
Healthcare	25.1%
Communication Services	10.8%
Industrials	10.0%
Financials	8.4%
Consumer Staples	5.0%
Consumer Discretionary	3.5%
Real Estate	1.4%
Materials	0.7%

Country Allocation



United States	60.3%
Japan	14.6%
Switzerland	4.3%
Hong Kong	3.6%
Denmark	3.2%
France	3.0%
Germany	2.7%
Britain	2.1%
Netherlands	1.7%
Other	4.6%

Top 10 Exposures

COMPANY	WEIGHTING	COMPANY	WEIGHTING
Keyence Corp	2.1%	Adobe Inc	2.0%
SAP SE	2.0%	Intuit Inc	2.0%
Accenture PLC	2.0%	L'Oreal SA	2.0%
AIA Group	2.0%	Johnson & Johnson	2.0%
Visa Inc	2.0%	UnitedHealth Group	2.0%

Trading Information

BetaShares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE	QLTY
BLOOMBERG CODE	QLTY AU
CURRENCY	AUD
EXCHANGE	ASX
IRESS CODE	QLTY.AXW
TRADING HOURS	10:00-16:00 (AEST)

Fund Information

DISTRIBUTIONS	SEMI-ANNUAL
MANAGEMENT FEE	0.29% P.A.
EXPENSES	CAPPED AT 0.06% P.A.
FUND INCEPTION	5 NOVEMBER 2018

Underlying Index Characteristics

BLOOMBERG CODE	ISMGRAN
INDEX	ISTOXX MUTB GLOBAL EX-AUSTRALIA QUALITY LEADERS INDEX
MARKET CAP	\$11871.3B
NUMBER OF COMPONENTS	144
PRICE/EARNINGS RATIO	26.80 x

Contact

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There are risks associated with investment in the Fund, including market risk, index methodology risk, international investment risk, concentration risk and currency risk. For more information on risks and other features of the Fund please see the Product Disclosure Statement.

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Investment Strategy

The Fund aims to track the iSTOXX MUTB Global-ex Australia Quality Leaders Index ("Index") before fees and expenses. The Index selects from a universe of global shares (ex-Australia), and is designed to track the performance of the 150 highest quality global companies based on a combined ranking of four key factors – return on equity, debt-to-capital, cash flow generation ability and earnings stability.

Benefits of BetaShares Global Quality Leaders ETF

- ▶ **Access to the world's highest quality companies** – Fund methodology selects the top 150 global companies ranked by quality score
- ▶ **Performance** - quality score methodology aims to produce superior long-term performance compared to benchmark global equities indices
- ▶ **Diversification** – Fund designed to provide exposure to 150 global shares (ex-Australia) in a single ASX trade
- ▶ **Broad region & sector access** – Fund invests in companies from a wide variety of global locations as well as a broad range of industry sectors, many of which are under-represented in the Australian market
- ▶ **Lower historical drawdown** – Fund's index of quality companies has historically exhibited reduced declines during market falls, when compared to the MSCI World Index
- ▶ **Cost effective** – Fund tracks the performance of an index (no 'active manager' fees)
- ▶ **Liquidity** - available to trade on the ASX like any share
- ▶ **Transparent** - portfolio holdings, value of the Fund's assets and net asset value per unit available daily on our website

How to use the BetaShares Global Quality Leaders ETF in your portfolio

The Fund can be used to implement a variety of investment strategies. For example:

- ▶ A core allocation to international equities providing transparency and diversification benefits
- ▶ Tactical exposure to the global sharemarket
- ▶ A low cost complement or alternative to active fund managers focused on global equities

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