Betashares Electric Vehicles and Future Mobility ETF

ASX: DRIV

30 September 2026

Objective

DRIV aims to track the performance of an Index (before fees and expenses) that provides exposure to a portfolio of global companies at the forefront of innovation in automotive technology.

Benefits

Exposure to the growth potential of the automotive technology revolution

Driven by technological innovation, sales of electric vehicles are projected to grow strongly in coming years, while the transition to smarter vehicles is likely to significantly increase the use of semi-conductors and high-tech componentry in cars.

Exposure to leading global automotive technology innovators

DRIV provides exposure to up to 50 of the world's leading automotive technology companies, including Tesla, NIO, Aptiv and Volvo.

Portfolio diversification

DRIV offers potential portfolio diversification benefits to Australian investors, given that automotive technology is underrepresented in the Australian market.

Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	-2.21%	-11.81%	1.70%	4.05%	5.48%	-	-	-1.79%
INDEX	-1.87%	-11.48%	2.45%	5.48%	6.26%	0.22%	-	-1.15%

Calendar year performance

PERIOD	YTD	2025	2024	2023	2022	2021	2020	2019
FUND	1.33%	17.81%	0.29%	18.83%	-35.10%	-	-	-
INDEX	2.34%	18.47%	0.75%	19.53%	-34.78%	12.26%	72.80%	28.45%

Value of $100 invested since inception

Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**
Fund returns are calculated in A$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE DRIV
BLOOMBERG CODE DRIV AU
IRESS CODE DRIV.AXW
DISTRIBUTIONS
AT LEAST ANNUALLY
MGT FEE* 0.67% P.A.
FUND INCEPTION 13 DEC 21

About the index

INDEX SOLACTIVE FUTURE MOBILITY INDEX
BLOOMBERG CODE SOLFMOBN
FORWARD P/E RATIO 16.57x
P/B RATIO 1.19x
WEIGHTED AVG MARKET CAP
A$221.66B
NO OF COMPONENTS 47

*Other costs apply. Please refer to the PDS.

Categorisation

GLOBAL TECHNOLOGY

THEMATIC

CAPITAL APPRECIATION

There are risks associated with an investment in DRIV, including market risk, sector risk, international investment risk and concentration risk. For more information on risks and other features of DRIV, please see the Product Disclosure Statement.

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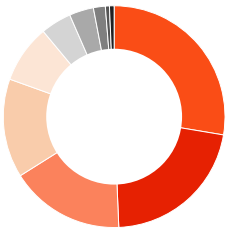
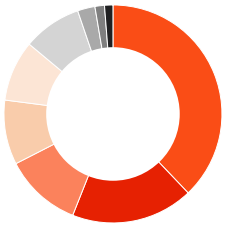
Sector allocation



Automobile Manufacturers	27.6%
Construction & Transport Machinery	21.7%
Automotive Parts & Equipment	16.7%
Semiconductors	14.4%
Electrical Components & Equipment	8.5%
Electronic Components	4.5%
Heavy Electrical Equipment	3.5%
Commodity Chemicals	1.7%
Oil & Gas Refining & Marketing	0.6%
Other	0.7%

Country allocation



United States	37.9%
China	18.1%
Germany	11.5%
Sweden	9.6%
Japan	9.0%
South Korea	8.7%
Singapore	2.6%
France	1.4%
Other	1.2%

Top 10 exposures

Company	Weighting
Sumitomo Electric Industries L	8.6%
Volvo AB	8.1%
Tesla Inc	7.8%
PACCAR Inc	7.8%
BYD Co	7.0%
Daimler Truck Holding AG	4.6%
Samsung SDI Co	4.5%
Bloom Energy Corp	3.5%
Analog Devices Inc	3.3%
Volkswagen AG	3.3%

Distributions

12 mth distribution yield (%)	0.9%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

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