Betashares Australian Composite Bond ETF

betashares

ASX: OZBD

30 September 2026

Objective

OZBD aims to track the Bloomberg Australian Enhanced Yield Composite Bond Index, before fees and expenses. This index takes an intelligent investment approach by weighting bonds on the basis of their risk-adjusted income potential rather than debt-weighting, and aiming to provide investors with higher returns than the most commonly used Australian fixed income benchmark, the AusBond Composite Index (AusBond). OZBD aims to maintain an overall duration and credit profile that is similar to that of the AusBond index.

Strategy

OZBD aims to track the Bloomberg Australian Enhanced Yield Composite Bond Index (before fees and expenses). OZBD's index strategy is to invest in a portfolio of high-quality Australian corporate and government bonds based on their risk-adjusted income potential. OZBD's index aims to constrain overall duration and credit risk in order to not vary too far from the commonly used benchmark, the Bloomberg AusBond Composite Index.

Benefits

Intelligent approach to investing in bonds

Bonds are selected based on their risk-adjusted income potential rather than debt outstanding, seeking to avoid the shortcomings of traditional debt-weighted indices and aiming to provide higher returns.

Focus on income

OZBD focuses on bonds with high income potential.

Attractive return potential

OZBD offers the potential to deliver superior returns to both active and simple market cap-weighted passive investment approaches.

Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	-1.17%	-2.12%	0.93%	-1.07%	4.11%	-	-	0.45%
INDEX	-1.16%	-2.09%	0.99%	-0.93%	4.25%	-0.11%	1.90%	0.59%
Bloomberg AusBond Composite	-0.86%	-1.51%	1.10%	-0.40%	3.56%	-	1.52%	0.55%

Calendar year performance

PERIOD	YTD	2025	2024	2023	2022	2021	2020	2019
FUND	0.32%	3.51%	3.83%	6.84%	-	-	-	-
INDEX	0.41%	3.66%	3.96%	7.04%	-12.39%	-3.72%	6.15%	9.22%

Value of $100 invested since inception

Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**
Fund returns (where applicable) are calculated in A$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE OZBD
BLOOMBERG CODE OZBD AU
IRESS CODE OZBD.AXW
DISTRIBUTIONS MONTHLY
MGT FEE* 0.19% P.A.
FUND INCEPTION 2 FEB 22

About the index

INDEX
BLOOMBERG AUSTRALIAN ENHANCED YIELD COMPOSITE BOND INDEX
BLOOMBERG CODE I36601AU
NO OF COMPONENTS 884

*Other costs apply. Please refer to the PDS.

Categorisation

AUSTRALIAN BONDS

REGULAR INCOME

There are risks associated with an investment in OZBD, including market risk, interest rate risk, credit risk and index tracking risk. For more information on risks and other features of OZBD, please see the Product Disclosure Statement.

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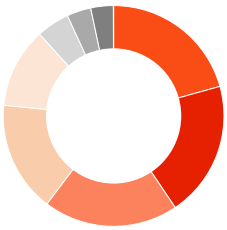
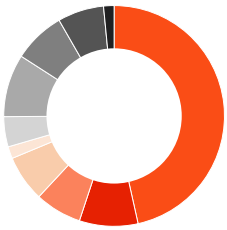
Sector allocation



Australian Government	20.7%
Corporate - Financial	19.9%
Corporate - Non Financial	19.8%
Australian State Government	16.2%
Supranational	11.8%
Sovereign Agency	4.8%
Foreign Local Authority	3.5%
Government Special Purpose Bank	3.3%
Foreign Sovereign	0.0%

Credit quality



AAA	46.5%
AA+	8.6%
AA	6.8%
AA-	6.8%
A+	1.8%
A	4.4%
A-	9.2%
BBB+	7.6%
BBB	6.8%
BBB-	1.5%

Top 10 exposures

Bond	Weighting
Intl Bank Recon & Develop 4.2% Apr-33	1.2%
Intl Bank Recon & Develop 5.0% Nov-31	1.2%
CBA 6.704% Mar-38	1.1%
Australian Govt 2.75% Jun-35	1.1%
Australian Govt 3.0% Nov-33	1.1%
Australian Govt 4.25% Mar-36	1.1%
Australian Govt 3.75% Apr-37	1.1%
Australian Govt 4.25% Oct-36	1.0%
Australian Govt 3.75% May-34	1.0%
Australian Govt 3.5% Dec-34	1.0%

Yield and portfolio characteristics

Running yield (% p.a.)[1]	4.68%
Yield to maturity (% p.a.)[2]	5.85%
Yield to worst (% p.a.)[3]	5.84%
Average maturity (Yrs)[4]	6.65
Modified duration (yrs)[5]	5.64
Average credit rating[6]	AA

1 Average coupon yield of the bonds in the portfolio (weighted by market value). Subject to change over time as interest rates and constituents change.
2 The annualised total expected return of a portfolio if underlying bonds are held to maturity and do not default, and the coupons are reinvested. Assumes no change in interest rates. Subject to change over time.
3 The annualised total expected return of a portfolio if underlying bonds are held to maturity or are called, do not default, and the coupons are reinvested. Yield to Worst is the lower of either Yield to Maturity or Yield to Call. Assumes no change in interest rates. Subject to change over time.
4 Average length of time until the current bonds in the portfolio mature (weighted by market value).
5 A measure of the sensitivity of the portfolio's value to a change in interest rates, e.g. modified duration of 6 years implies a 1% rise in the reference interest rate will reduce portfolio value by 6.00%.
6 Average credit rating for the bonds in the portfolio. Credit ratings are opinions only and are not to be used as a basis for assessing investment merit. Ratings are subject to change.

Source: Bloomberg. Yields do not take into account fund fees and costs.

Distributions

12 mth distribution yield (%)	4.5%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

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