Betashares Global Royalties ETF

betashares

ASX: ROYL

30 September 2026

Objective

ROYL aims to track the performance of an index (before fees and expenses) that provides exposure to a portfolio of global companies that earn a substantial portion of their revenue from royalty income, royalty-related income and intellectual property (IP) income.

Royalties include mining royalties, in which mining companies generally sell royalty interests in future production or revenues in return for an up-front or ongoing cash payment. Royalties also include IP and tangible royalties, in which the owner of IP rights (in industries including music, biotech and IT) or physical assets, licenses those rights or assets in return for royalty payments.

ROYL provides dedicated exposure to a portfolio of royalty companies across multiple sectors, including mining and energy, music, medical and biopharma, and technology.

Benefits

Unique investment opportunity

Global royalties are a unique and attractive investment opportunity, albeit one that remains undiscovered by most investors. Royalty companies have generally displayed an attractive risk-return profile. They maintain exposure to potential revenue growth of a business but have limited exposure to the operational risks of the companies their royalty payments are generated from.

Opportunity to benefit from inflationary environments

Royalty payments are typically revenue-based. As a result, many royalty businesses have the potential to benefit from inflationary environments, as they are neither capital intensive nor exposed to input costs from production, while at the same time they are able to participate in the revenue growth of a royalty-paying business.

Attractive fundamental characteristics

Royalty companies generally display attractive fundamental characteristics such as strong and recurring cashflow, high gross margins, strong debt servicing, and high return on capital.

Diversified royalties exposure

ROYL offers exposure to a portfolio of royalty companies that may themselves hold a portfolio that benefits from diversified long-term royalty streams, from sources including tangible royalties, IP royalties, and royalty finance and streaming.

Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	0.99%	-1.26%	6.87%	12.78%	21.67%	-	-	19.06%
INDEX	1.03%	-1.11%	7.25%	13.55%	22.41%	18.16%	-	19.75%

Calendar year performance

PERIOD	YTD	2025	2024	2023	2022	2021	2020	2019
FUND	15.96%	25.77%	25.32%	-2.55%	-	-	-	-
INDEX	16.59%	26.53%	26.00%	-2.06%	22.53%	29.03%	-5.33%	15.67%

Value of $100 invested since inception

Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**
Fund returns are calculated in A$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE ROYL
BLOOMBERG CODE ROYL AU
IRESS CODE ROYL.AXW
DISTRIBUTIONS
AT LEAST ANNUALLY
MGT FEE* 0.69% P.A.
FUND INCEPTION 9 SEP 22

About the index

INDEX SOLACTIVE GLOBAL ROYALTIES INDEX

BLOOMBERG CODE
SOLGROYN INDEX

FORWARD P/E RATIO 22.81X

P/B RATIO 5.29X

WEIGHTED AVG MARKET CAP
A$111.13B

NO OF COMPONENTS 46

*Other costs apply. Please refer to the PDS.

Categorisation

GLOBAL

CAPITAL APPRECIATION

There are risks associated with an investment in ROYL, including market risk, sector risk, international investment risk, royalties-related risks and concentration risk. The Fund's returns can be expected to be more volatile (i.e. vary up and down) than a broad global shares exposure, given its more concentrated exposure. For more information on risks and other features of ROYL, please see the Product Disclosure Statement.

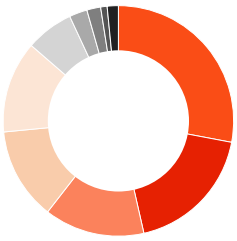
Contact
▸ 1300 487 577 (Australia)
▸ + 61 2 9290 6888 (ex Aust)
▸ info@betashares.com.au
▸ betashares.com.au

Betashares Global Royalties ETF

ASX: ROYL

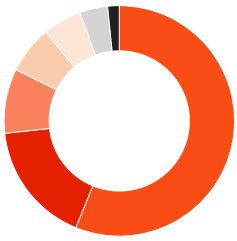
30 September 2026

Sector allocation



Gold	28.0%
Semiconductors	18.5%
Pharmaceuticals	14.1%
Biotechnology	12.9%
Oil & Gas Exploration & Production	12.9%
Movies & Entertainment	6.7%
Application Software	2.5%
Systems Software	1.9%
Steel	0.9%
Other	1.6%

Country allocation



United States	56.2%
Canada	17.1%
Brazil	9.0%
Denmark	6.6%
Netherlands	5.5%
Japan	3.9%
Other	1.6%

Top 10 exposures

COMPANY	WEIGHTING
ARM Holdings PLC	18.4%
Wheaton Precious Metals Corp	9.0%
Franco-Nevada Corp	8.5%
Royalty Pharma PLC	7.1%
Texas Pacific Land Corp	6.9%
Genmab A/S	6.6%
Royal Gold Inc	6.1%
Universal Music Group NV	5.5%
Halozyme Therapeutics Inc	4.0%
Shionogi & Co	3.9%

Distributions

12 mth distribution yield (%)	5.3%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

This information has been prepared by Betashares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (Betashares), the issuer of the Fund. It does not take into account any person's objectives, financial situation or needs. Investors should consider the appropriateness of the information taking into account such factors and seek financial advice. Before making an investment decision, investors should read the Product Disclosure Statement (PDS), available at www.betashares.com.au, and consider whether the Fund is appropriate for their circumstances. A Target Market Determination (TMD), which sets out the class of consumers in the target market for the Fund, is also available at www.betasahres.com.au/target-market-determinations. An investment in the Fund is subject to investment risk and the value of units may go down as well as up. Betashares does not guarantee the performance of the Fund, the repayment of capital or any rate of return.

The Fund is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/ or financial intermediaries of the Fund. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the Fund constitutes a recommendation by Solactive AG to invest capital in the Fund nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in the Fund.