



Betashares Private Capital

Guide for the Online Application Form

Betashares Capital Ltd
ABN 78 139 566 866 | AFSL 341181

Instruction Guide

1. Register for the Adviser Portal

Note: This platform is intended only for submitting the initial application on behalf of your clients. Subsequent applications and redemptions can be processed through the Registry portal. Access to the registry portal will be provided by our Registry once the first application has been accepted and completed. For more information, please see Step 3 below.

Register and create an account using the below link for log in access to the Application Manager Portal.

Adviser Registration: <https://betashares.eappform.com/initiate.aspx?subbrand=adviserregistration>

- Provide your personal details and proceed to next section
- Provide your business details and proceed to next section
- Provide the applicant details (your details as the adviser – not your client details) and proceed to next section
- Confirm your registration and applicant details by entering the PIN sent to your email, and agree to the Terms and Conditions

An email will be sent once the registration process is completed, including the details to access the Application Manager.

- Open the email and complete your registration for the Application Manager. When you log in for the first time, select 'Forgot Password' to finalise the account creation.

2. Log in to the Application Manager Portal to submit initial applications on behalf of your clients

Application Manager: <https://betashares.labgroupapp.com/>

- Click the '+NEW' button to proceed to the first page of the application form.
- Select the investor type (i.e., Individual, Joint, Sole trader, Company or Trust or super fund)
- Complete the applicant details
- Provide the investment amount and distribution option (cash vs reinvestment)
- Complete the bank account details
- Complete the mailing details
- Complete the additional information section
- Select 'Yes' or 'No' to appoint an authorised representative, and follow the prompts
- Review Application and enter the PIN received by email to finalise the application
- Provide verification and additional documents

3. Access the Registry for subsequent Applications and Redemptions

After you register and your first application is submitted and completed, any subsequent applications and redemptions can be processed through the Betashares Private Capital Registry portal. Access to the portal will be provided once the first application has been accepted and completed.

Betashares Private Capital Registry: <https://www.unitregistryonline.com/Login?GroupId=22>

If you have any questions, please don't hesitate to call your Betashares Account Manager or contact premium.support@betashares.com.au.

Contact premium.support@betashares.com.au or 1300 487 577 for further information.

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