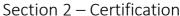


## Wholesale Investor Certificate

Certificate issued for Section 761g(7) of Chapter 7 of the Corporations Act 2001.

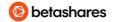
If you are investing less than \$500,000 you will need to complete this form or submit an equivalent qualified accountant's certificate to satisfy Betashares Capital Limited ('Betashares'), as the Responsible Entity, that you are a wholesale client/sophisticated investor.

Please complete the relevant section be	low:				
<ul><li>☐ Complete Section 1; and</li><li>☐ Complete Section 2 – either complete</li><li>☐ Sign and date Section 3</li></ul>	e Option B and hav	e your accountant sign i	t OR complete Option A;	and	
Section 1 – Investor Details					
Please show the name of each person the legal name of the person – individual or com	• •				
1)					
2)					
Controlled Companies or Trusts. It is conperson (or persons) controls the following Please list the name of the entities (include of 1)	ng companies or tr	usts:		e named	
2)					
Residential address (if an investor) or company registered office address (PO Box is NOT acceptable)					
Suburb	State	Country	F	Postcode	
Email address		Telephone			



I belong to (name of the professional body) \_

My membership designation from this professional body is \_\_\_



Option A: Professional Investor Category I certify that I am (tick whichever box is applicable): A person who controls at least \$10 million (including any amount held by an associate or under a trust that the person manages) for the purpose of investment in securities A person who is a licensed or exempt dealer and is acting as principal. License No.: A regulated superannuation fund, an approved deposit fund, a pooled superannuation trust, or a public sector superannuation scheme within the meaning of the Superannuation Industry (Supervision) Act 1993 if the fund, trust or scheme has net assets of at least \$10 million A person who is regulated by APRA (other than a trustee of a superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme); or A person who is a body registered under the Financial Corporations Act 1974; or A listed entity or a related body corporate of a listed entity; or An exempt public authority; or A person who is a body corporate or an unincorporated body that carries on a business of investment in financial products, interests in land or other investments, and for those purposes invests funds received following an offer or invitation to the public where the terms of the offer provided for the funds subscribed to be invested for those purposes; or Details of the managed fund or superannuation fund/trust/scheme (block letters please) Name Street address Suburb State Country Postcode Telephone **Email address** NOTE: Betashares Capital Limited may require independent verification of your professional investor status. Option B: Qualified Accountant's Certificate (Please see Page 3 for Qualified Accountant definition) A certificate is only valid for up to two (2) years after date of issue. Details of the Qualified Accountant (block letters please) Accountant's name Name of firm Street address Suburb State Country Postcode Email address Telephone I certify that the following is true and correct in every particular: a. I am a Qualified Accountant within the meaning of section 88B of the Corporations Act 2001; b. This certificate is given at the request of the investor described in Section 1 of this certificate ("Investor") c. This certificate is given for the purpose of section 761G(7)(c) of the Corporations Act 2001; and d. The Investor has: (a) Net assets of at least \$2,500,000; or (b) A gross income for each of the last 2 financial years of at least \$250,000 a year. Signature Name and Title (block letters please) Date



I comply with this body's continuing professional education requirements.

## Section 3 – Investor's Signature



Please sign below

I declare that I have read and understood this form, and that the information set out is true and correct. I acknowledge that:

- a. this Certificate is given to Betashares to determine whether it is able to make certain offers of securities to me in compliance with the Corporations Act 2001;
- b. offers of securities made to me by Betashares may be made on the basis of this certificate;
- c. I may be required to observe certain selling restrictions in Australia in relation to securities offered to me as a registered Wholesale Investor;

Signature	Name of Investor (block letters please)	Date

Please return the completed certificate to the postal address provided below:

Betashares Capital Limited C/- Citi Unit Registry GPO Box 764 Melbourne VIC 3001

Fax number: 1300 114 365

"Qualified Accountant" means a member of professional body that is approved by ASIC in writing for the purpose of the definition. ASIC has indicated that you are a qualified accountant if you are a member of:

- a. CPA Australia ("CPA Australia") who is entitled to use the post-nominals "CPA" or "FCPA", and is subject to and complies with CPA Australia's continuing professional development requirements;
- b. The Institute of Chartered Accountants in Australia ("ICAA"), who is entitled to use the post-nominals of "CA", "ACA" or "FCA" and is subject to and complies with the ICAA's continuing professional education requirements; or
- c. The National Institute of Accountants ("the NIA") who is entitled to use the post-nominals "MNIA" or "FNIA" and is subject to and complies with NIA's continuing professional education requirements