

BPC Cliffwater Private Credit Fund

ARSN: 679 418 378

Supplementary Product Disclosure Statement

Dated: 8 May 2026
Issuer: Betashares Capital Ltd
ABN: 78 139 566 868
AFS licence: 341181

This Supplementary Product Disclosure Statement (**SPDS**) is supplemental to the Product Disclosure Statement dated 23 December 2025 for the BPC Cliffwater Private Credit Fund (**PDS**). The BPC Cliffwater Private Credit Fund (**Fund**) is a separate class of units in the registered scheme known as BPC Cliffwater Private Credit Access Fund (ARSN 679 418 378).

The PDS and this SPDS should be read together. Terms defined in the PDS have the same meanings when used in this SPDS.

Update to Redemption Request Cut-Off Dates

The PDS sets out the Redemption Request Cut-Off Dates for the redemption periods for 2026. It is contemplated that the information is subject to change and may be updated from time to time.

The table that sets out the Redemption Request Cut-Off Dates set out in 'Redemption from the Fund' in Table 1.1 and under 'Redemptions' in Section 5.2 of the PDS is updated as follows:

Underlying Fund Repurchase Offer Schedule	Fund Redemption Request Cut-off Date (Previous)	Fund Redemption Request Cut-off Date (Updated)
First Quarter	3 March 2026	3 March 2026
Second Quarter	<i>1 June 2026</i>	<i>21 May 2026</i>
Third Quarter	<i>1 September 2026</i>	<i>24 August 2026</i>
Fourth Quarter	<i>2 December 2026</i>	<i>23 November 2026</i>