

## **Significant event or material change notices**

### **Acquisition of Bendigo Superannuation by Betashares**

**Fri, 6 Sep 2024**

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified that Bendigo Superannuation Pty Ltd had successfully been acquired by Betashares Australia Holdings Pty Ltd ACN 646 306 167 as of 1 September 2024.

### **Changes to Bendigo SmartStart Super and Bendigo SmartStart Pension investment menus**

**Tue, 20 Aug 2024**

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members who hold investments in, or deposit instructions for, Bendigo Socially Responsible Growth Fund (BSRGF) were notified that this investment option was closed immediately by the fund manager Sandhurst Trustees Limited, and therefore has been removed from the Bendigo Superannuation investment menus. Impacted members have been notified that Bendigo SmartStart Super and Bendigo SmartStart Pension is no longer able to accept or process any new or additional investment into this investment option effective 13 August 2024.

### **Changes to Bendigo SmartStart and Bendigo SmartStart Pension investments**

**Fri, 26 Jul 2024**

Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified of changes to selected underlying managed funds found on the investment menu effective 12 June 2024. Changes included the removal of the Bendigo Growth Wholesale Fund (BGWF) and Bendigo High Growth Wholesale Fund (BHGWF) from the investment menu as well as changes to risk levels, investment objectives, and target asset allocations for other investment options on the investment menu.

### **Changes to Bendigo SmartStart and Bendigo SmartStart Pension investment menus**

**Tue, 14 May 2024**

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members who hold investments in Bendigo Growth Wholesale Fund (BGWF) and Bendigo High Growth Wholesale Fund (BHGWF) were notified that these 2 investment options will be removed from the Bendigo Superannuation investment menu on 12 June 2024. Impacted members have been notified that their existing investments in BGWF or BHGWF will be switched to the respective replacement index investment option effective 12 June 2024.

## **Important update to The Bendigo Superannuation Plan**

**Wed, 27 Sep 2023**

On 27 September 2023, existing Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified that Bendigo and Adelaide Bank Ltd announced it has signed an agreement to sell Bendigo Superannuation Pty Ltd to Betashares Australia Holdings Pty Ltd, subject to certain conditions and regulatory approval.

## **Changes to buy-sell spreads for Bendigo SmartStart Super and Bendigo SmartStart Pension**

**Mon, 31 Oct 2022**

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified of changes to the buy-sell spreads for each of the managed fund investment options, effective from 14 September 2022.