



13 September 2018

**BETASHARES AUSTRALIAN INVESTMENT GRADE CORPORATE BOND ETF (ASX CODE: CRED)
AUGUST 2018 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION**

In connection with the CRED distribution of 7.896664 cents per unit having a payment date of 18 September 2018, BetaShares Capital Ltd, the responsible entity of CRED, provides the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters.

FUND PAYMENT NOTICE

The responsible entity has made an election for CRED to be an Attribution Managed Investment Trust (AMIT). The responsible entity considers that CRED is an AMIT for the income year ended 30 June 2019.

For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' amount of 3.374605 cents per ordinary unit in respect of the income year ended 30 June 2019, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

OTHER ESTIMATED DISTRIBUTION COMPONENTS RELEVANT TO NRWT

Domestic interest	2.274113 cents per unit
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Unfranked dividends	0 cents per unit
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Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing investors with full component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.