



BetaShares

Exchange Traded Funds

12 September 2019

AUGUST 2019 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the final distribution amount for the below Funds previously announced for the August 2019 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

ASX Code	Fund	Fund Payment Amount (CPU)	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Amount (CPU)
AAA	BetaShares Australian High Interest Cash ETF	0.000000	6.189140	0.000000	6.203539
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	2.694994	0.057823	0.000000	5.445193
HBRD	BetaShares Active Australian Hybrids Fund (Managed Fund)	0.000000	0.000000	0.000000	2.654786
HVST	BetaShares Australian Dividend Harvester Fund (Managed Fund)	0.539833	0.251121	0.075903	10.070215
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	0.743853	0.062696	0.000000	3.614063
AGVT	BetaShares Australian Government Bond ETF	2.244752	0.046393	0.000000	6.212384

For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' amount as stated above in respect of the income year ended 30 June 2020, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

The responsible entity has made an election for each Fund to be an Attribution Managed Investment Trust (AMIT). The responsible entity considers each Fund to be an AMIT for the income year ended 30 June 2020.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing investors with full component information for tax purposes, will be issued following the end of the financial year.

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