

BetaShares: PDS Updates

BetaShares Capital Ltd, as responsible entity of each Fund listed in the Schedule to this notice, may update information in the Fund's Product Disclosure Statement (**PDS**) by issuing a supplementary PDS. However, for product updates that are not materially adverse to unitholders, we may notify unitholders via our website. Any such updates should be read together with the PDS.

The following non-materially adverse changes to each Fund's PDS have been made.

PDS date:	Refer to Schedule
Date of updates:	20 September 2021
Nature of updates:	Citigroup Pty Ltd has been appointed by BetaShares Capital Ltd, in its capacity as responsible entity of each Fund, to replace RBC Investor Services Trust as the custodian and administrator for each Fund. Accordingly, each Fund's PDS is updated as follows:

- Each reference to "RBC Investor Services Trust" in the PDS is replaced with "Citigroup Pty Ltd"
- Each reference to "RBC Investor Services" in the PDS is replaced with "Citigroup"
- In the "Additional Information" section of the PDS, under the heading "Custodian and Administrator", the last paragraph is replaced in its entirety with the following¹:

As at the date of this PDS, the custodian and administrator is:

Citigroup Pty Ltd
Level 23
2 Park Street
Sydney NSW 2000

- In the Directory on the back cover of the PDS, the information under "Custodian & Fund Administrator" is replaced in its entirety with the following information:

Citigroup Pty Ltd
Level 23
2 Park Street
Sydney NSW 2000

¹ This change does not apply in relation to the PDSs for the BetaShares Australian Small Companies Select Fund (managed fund), BetaShares Active Australian Hybrids Fund (managed fund), BetaShares Legg Mason Equity Income Fund (managed fund), BetaShares Legg Mason Real Income Fund (managed fund) and BetaShares Legg Mason Emerging Markets Fund (managed fund).

Schedule

	Fund	PDS date
1.	BetaShares Australia 200 ETF	19 March 2021
2.	BetaShares Australian Sustainability Leaders ETF	13 November 2017
3.	BetaShares Global Quality Leaders ETF	15 August 2018
4.	BetaShares Global Quality Leaders ETF - Currency Hedged	28 May 2020
5.	BetaShares Global Sustainability Leaders ETF	9 December 2016
6.	BetaShares Global Sustainability Leaders ETF - Currency Hedged	1 June 2020
7.	BetaShares NASDAQ 100 ETF	18 December 2020
8.	BetaShares NASDAQ 100 ETF - Currency Hedged	1 June 2020
9.	BetaShares Australian Dividend Harvester Fund (managed fund)	26 August 2019
10.	BetaShares Australian Small Companies Select Fund (managed fund)	21 February 2017
11.	BetaShares Australian High Interest Cash ETF	29 September 2017
12.	BetaShares Australian Bank Senior Floating Rate Bond ETF	24 May 2017
13.	BetaShares Australian Government Bond ETF	21 June 2019
14.	BetaShares Australian Investment Grade Corporate Bond ETF	23 May 2018
15.	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	15 November 2019
16.	BetaShares Active Australian Hybrids Fund (managed fund)	15 September 2017
17.	BetaShares Crude Oil Index ETF - Currency Hedged (synthetic)	29 September 2017
18.	BetaShares Gold Bullion ETF - Currency Hedged	29 September 2017
19.	BetaShares Australian Equities Bear Hedge Fund	29 September 2017
20.	BetaShares Legg Mason Equity Income Fund (managed fund)	5 February 2018
21.	BetaShares Legg Mason Real Income Fund (managed fund)	5 February 2018
22.	BetaShares Legg Mason Emerging Markets Fund (managed fund)	15 May 2019
23.	BetaShares Legg Mason Australian Bond Fund (managed fund)	29 October 2018
24.	BetaShares Diversified All Growth ETF	15 December 2020
25.	BetaShares Ethical Diversified Balanced ETF	15 December 2020
26.	BetaShares Ethical Diversified Growth ETF	15 December 2020
27.	BetaShares Ethical Diversified High Growth ETF	15 December 2020
28.	BetaShares British Pound ETF	29 September 2017
29.	BetaShares Euro ETF	29 September 2017
30.	BetaShares U.S. Dollar ETF	29 September 2017

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of each BetaShares Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX

announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Fund. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.