

11 October 2022

SEPTEMBER 2022 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution amount for the below Funds previously announced for the September 2022 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 September 2022. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU)	Fund Payment Amount - NCM1 (CPU) ²	Fund Payment Amount - Excluded from NCM1 (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
A200	BetaShares Australia 200 ETF	4.627101	0.000000	0.000000	0.000000	0.212356	3.559126	190.228306
AAA	BetaShares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	9.916613	0.000000	9.916613
AGVT	BetaShares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.966649
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.003968	0.000000	3.091744
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	7.752902
DHIF	BetaShares Diversified All Growth ETF	0.353608	0.000000	0.000000	0.000000	0.038145	0.271992	17.969561
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	13.789300
GGOV	BetaShares U.S. Treasury Bond 20+ Year ETF - Currency Hedged	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.990026
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.079959	0.000000	3.139697
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	0.100293	0.000000	0.000000	0.000000	0.002112	0.164885	7.100000
INCM	BetaShares Global Income Leaders ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	12.471781
OZBD	BetaShares Australian Composite Bond ETF	0.238048	0.000000	0.000000	0.000000	0.009483	0.000000	12.184044
OPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	0.029164	0.000000	0.000000	0.000000	0.006229	0.000000	6.230937
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	38.871035
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.011431	0.000000	23.958798

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Ch) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property - Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method
- Capital Gains Taxable Australian Property - Other method

For completeness, this amount excludes fund payment amounts referable to NCM1, excluded from NCM1, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCM1) as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- NCM1
- Capital Gains Taxable Australian Property - Discounted - NCM1 (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method - NCM1
- Capital Gains Taxable Australian Property - Other method - NCM1

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCM1 as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Excluded from NCM1
- Capital Gains Taxable Australian Property - Discounted - Excluded from NCM1 (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method - Excluded from NCM1
- Capital Gains Taxable Australian Property - Other method - Excluded from NCM1

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain - Discounted (multiplied by 2)
- Clean building MIT capital gain - Other method

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

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