

13 April 2023

MARCH 2023 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution amount for the below Funds previously announced for the March 2023 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 March 2023. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCMi (CPU) ²	Fund Payment Amount - Excluded from NCMi (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
A200	Betashares Australia 200 ETF	3.355739	0.007119	0.007767	0.000000	0.297317	1.726740	114.843183
AAA	Betashares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	12.967974	0.000000	15.433498
AGVT	Betashares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	11.807650
BHYB	Betashares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.004752	0.000000	3.862575
CREd	Betashares Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	8.908465
DBBF	Betashares Ethical Diversified Balanced ETF	0.921500	0.000000	0.000000	0.000000	0.047184	0.000000	8.291747
DGGF	Betashares Ethical Diversified Growth ETF	1.107741	0.000000	0.000000	0.000000	0.028872	0.000000	9.195335
DHHF	Betashares Diversified All Growth ETF	0.000000	0.001197	0.000776	0.000005	0.058212	0.140283	12.484726
DZZF	Betashares Ethical Diversified High Growth ETF	1.077717	0.000000	0.000000	0.000000	0.043059	0.000000	2.612020
GBND	Betashares Sustainability Leaders Diversified Bond ETF - Currency Hedged	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	13.828052
GGOV	Betashares U.S. Treasury Bond 20+ Year ETF - Currency Hedged	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.824135
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	4.133939
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.049133	0.000000	9.183138
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	0.087006	0.003672	0.000228	0.000019	0.028072	0.240040	7.100000
INCM	Betashares Global Income Leaders ETF	0.000000	0.000000	0.000000	0.000000	0.002536	0.000000	15.239754
OZBD	Betashares Australian Composite Bond ETF	1.741616	0.000000	0.000000	0.000000	0.040407	0.000000	14.150924
QMAX	Betashares Nasdaq 100 Yield Maximiser Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.039650	0.000000	37.390803
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	8.057427
UMAX	Betashares S&P 500 Yield Maximiser Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	31.158920
YMAX	Betashares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	0.000000	0.009879	0.000000	0.000000	0.044992	0.000000	14.596737

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property - Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method
- Capital Gains Taxable Australian Property - Other method

For completeness, this amount excludes fund payment amounts referable to NCMi, excluded from NCMi, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMi) as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- NCMi
- Capital Gains Taxable Australian Property - Discounted - NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method - NCMi
- Capital Gains Taxable Australian Property - Other method - NCMi

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCMi as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Excluded from NCMi
- Capital Gains Taxable Australian Property - Discounted - Excluded from NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property - Indexation method - Excluded from NCMi
- Capital Gains Taxable Australian Property - Other method - Excluded from NCMi

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain - Discounted (multiplied by 2)
- Clean building MIT capital gain - Other method

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

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