

JANUARY 2024 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution amount for the below Funds previously announced for the January 2024 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the January 2024 distribution period. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCM (CPU) ²	Fund Payment Amount - Excluded from NCM (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
AAA	Betashares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	15.210135	0.000000	19.967938
AGVT	Betashares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	12.886589
BHYB	Betashares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	4.702030
CRED	Betashares Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.890827
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	5.310365
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	10.220132
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	0.163006	0.004534	0.000815	0.000534	0.116438	0.061968	6.500000
MMKT	Betashares Australian Cash Plus Fund (managed fund)	1.128918	0.000000	0.000000	0.000000	0.762838	0.000000	20.823756
OZBD	Betashares Australian Composite Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	15.542730
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	11.499276

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2024, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

For completeness, this amount excludes fund payment amounts referable to NCM, excluded from NCM, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMI) as stated above in respect of the income year ending 30 June 2024, calculated as the sum of the following components:

- NCM
- Capital Gains Taxable Australian Property – Discounted - NCM (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCM
- Capital Gains Taxable Australian Property – Other method - NCM

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCM as stated above in respect of the income year ending 30 June 2024, calculated as the sum of the following components:

- Excluded from NCM
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCM (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCM
- Capital Gains Taxable Australian Property – Other method - Excluded from NCM

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2024, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – Discounted (multiplied by 2)
- Clean building MIT capital gain – Other method

* This gross-up has been calculated in accordance with section 12A-110 of Schedule 1 of the TAA 1953, which requires any NTAP capital loss that has been applied against TAP capital gains to be added back. The Final Distribution Amount excludes any grossed-up NTAP losses.

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual (AMMA) Statement, providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

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