

11 March 2025

FEBRUARY 2025 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution announced for the below Funds previously announced for the February 2025 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the February 2025 distribution period. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCMi (CPU) ²	Fund Payment Amount - Excluded from NCMi (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
AAA	Betashares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	14.680496	0.000000	16.712417
AEBD	Betashares Ethical Australian Composite Bond ETF	0.276992	0.000000	0.000000	0.000000	0.000000	0.000000	14.562500
AGVT	Betashares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.082379	0.000000	11.728987
BHYB	Betashares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	3.913436
BSUB	Betashares Australian Major Bank Subordinated Debt ETF	0.064814	0.000000	0.000000	0.000000	0.154447	0.000000	10.510641
CREd	Betashares Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	8.696612
HBRD	Betashares Australian Hybrids Active ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	4.350942
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.680240	0.000000	9.407299
HVST	Betashares Australian Dividend Harvester Active ETF	0.023569	0.000000	0.000152	0.000323	0.014445	0.027599	6.480000
MMKT	Betashares Australian Cash Plus Fund (managed fund)	3.450557	0.000000	0.000000	0.000000	1.634722	0.000000	18.360949
OZBD	Betashares Australian Composite Bond ETF	1.928639	0.000000	0.000000	0.000000	0.068473	0.000000	13.385354
OPON	Betashares Australian Bank Senior Floating Rate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.784811
ROYL	Betashares Global Royalties ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	5.639908

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Ch) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2025, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

For completeness, this amount excludes fund payment amounts referable to NCMi, excluded from NCMi, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMI) as stated above in respect of the income year ending 30 June 2025, calculated as the sum of the following components:

- NCMi
- Capital Gains Taxable Australian Property – Discounted - NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCMi
- Capital Gains Taxable Australian Property – Other method - NCMi

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCMi as stated above in respect of the income year ending 30 June 2025, calculated as the sum of the following components:

- Excluded from NCMi
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCMi
- Capital Gains Taxable Australian Property – Other method - Excluded from NCMi

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2025, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – Discounted (multiplied by 2)
- Clean building MIT capital gain – Other method

* This gross-up has been calculated in accordance with section 12A-110 of Schedule 1 of the TAA 1953, which requires any NTAP capital loss that has been applied against TAP capital gains to be added back. The Final Distribution Amount excludes any grossed-up NTAP losses.

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual (AMMA) Statement, providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

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