

JANUARY 2026 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution amount for the below Funds previously announced for the January 2026 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the January 2026 distribution period. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCMI (CPU) ²	Fund Payment Amount - Excluded from NCMI (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
28BB	Betashares 2028 Fixed Term Corporate Bond Active ETF	0.188233	0.000000	0.000000	0.000000	0.078127	0.000000	8.435429
29BB	Betashares 2029 Fixed Term Corporate Bond Active ETF	0.000000	0.000000	0.000000	0.000000	0.067228	0.000000	8.569895
30BB	Betashares 2030 Fixed Term Corporate Bond Active ETF	0.245995	0.000000	0.000000	0.000000	0.032632	0.000000	9.042909
AAA	Betashares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	15.738759	0.000000	15.738759
AEBD	Betashares Ethical Australian Composite Bond ETF	2.131243	0.000000	0.000000	0.000000	0.081587	0.000000	16.249962
AGVT	Betashares Australian Government Bond ETF	1.423712	0.000000	0.000000	0.000000	0.032663	0.000000	13.237661
BHYB	Betashares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.016112	0.000000	3.897052
BSUB	Betashares Australian Major Bank Subordinated Debt ETF	0.000000	0.000000	0.000000	0.000000	0.105411	0.000000	9.819576
CRED	Betashares Australian Investment Grade Corporate Bond ETF	1.141637	0.000000	0.000000	0.000000	0.188990	0.000000	10.794496
ECRD	Betashares Australian Enhanced Credit Income Complex ETF	0.879480	0.000000	0.000000	0.000000	0.472782	0.000000	15.143896
HBRD	Betashares Australian Hybrids Active ETF	0.000000	0.000000	0.000000	0.000000	1.044694	0.000000	4.236930
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	0.992461	0.000000	0.000000	0.000000	0.480529	0.000000	11.322909
HVST	Betashares Australian Dividend Harvester Active ETF	0.061916	0.000000	0.000000	0.000006	0.077875	0.137266	6.029294
HYLD	Betashares S&P Australian Shares High Yield ETF	0.329335	0.012023	0.000000	0.000000	0.314744	0.385529	11.1919385
MMKT	Betashares Australian Cash Plus Active ETF	9.773158	0.000000	0.000000	0.000000	3.931002	0.000000	16.960625
OZBD	Betashares Australian Composite Bond ETF	1.998553	0.000000	0.000000	0.000000	0.066856	0.000000	15.083277
QMAX	Betashares Nasdaq 100 Yield Maximiser Complex ETF	0.000000	0.000000	0.000000	0.000000	0.083130	0.000000	13.491701
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	0.858106	0.000000	0.000000	0.000000	0.136285	0.000000	8.470762
ROYL	Betashares Global Royalties ETF	0.000000	0.000000	0.000000	0.000000	0.002295	0.000000	6.138993
UMAX	Betashares S&P 500 Yield Maximiser Complex ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	9.205712
UTIP	Betashares Inflation-Protected U.S. Treasury Bond Currency Hedged ETF	0.000000	0.000000	0.000000	0.000000	0.020652	0.000000	18.767902
WBND	Betashares Global Aggregate Bond Currency Hedged ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	43.536325
WRLD	Betashares Manager Risk Global Shares Complex ETF	0.000000	0.000000	0.000000	0.000000	0.615043	0.000000	6.320873
YMAX	Betashares Australian Top 20 Equities Yield Maximiser Complex ETF	0.000000	0.000198	0.000000	0.000000	0.008144	0.000001	3.522116

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2026, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

For completeness, this amount excludes fund payment amounts referable to NCMI, excluded from NCMI, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMI) as stated above in respect of the income year ending 30 June 2026, calculated as the sum of the following components:

- NCMI
- Capital Gains Taxable Australian Property – Discounted - NCMI (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCMI
- Capital Gains Taxable Australian Property – Other method - NCMI

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCMI as stated above in respect of the income year ending 30 June 2026, calculated as the sum of the following components:

- Excluded from NCMI
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCMI (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCMI
- Capital Gains Taxable Australian Property – Other method - Excluded from NCMI

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2026, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – Discounted (multiplied by 2)
- Clean building MIT capital gain – Other method

* This gross-up has been calculated in accordance with section 12A-110 of Schedule 1 of the TAA 1953, which requires any NTAP capital loss that has been applied against TAP capital gains to be added back. The Final Distribution Amount excludes any grossed-up NTAP losses.

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual (AMMA) Statement, providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Betashares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Funds. For a copy of the PDS, TMD and more information about Betashares Funds go to www.Betashares.com.au or call 1300 487 577.

Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.

Any Betashares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the Betashares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the Betashares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the Betashares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. Betashares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the Betashares Funds.

Betashares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
Level 46, 180 George Street, Sydney
NSW 2000, Australia

T: +61 2 9290 6888 F: +61 2 9262 4950

www.Betashares.com.au